

JC STODDARD™
C O N S T R U C T I O N

The Honorable Judge Todd Tefteller
P.O. Box 730
Gilmer, Texas 75644

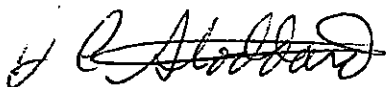
Dear Judge Tefteller,

It is with great pleasure that we submit our qualifications for the Upshur County Courthouse Restoration Project. Our team's commitment to satisfying your needs and performing our services to your complete satisfaction is supported by the following qualifications:

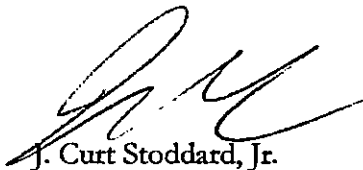
- Commitment to providing quality services
- Our Staff's proven track record with similar projects
- Proven work history with governmental agencies and high standards
- Experience – more than 49 years in business working in diverse areas of construction
- Collaborative approach to delivering the leadership and management necessary to ensure success
- Cohesive Team - enthusiastic, knowledgeable, and committed professionals
- Availability to accommodate your project

Our dedicated professionals have been handpicked and have grown with our fundamental values of honesty and integrity. Our services are second to none, and our team takes a personal vested interest in each project. We thank you for the opportunity to provide our qualifications for your review.

Respectfully Submitted,
JC Stoddard Construction Company



J. Curtis Stoddard, Sr.



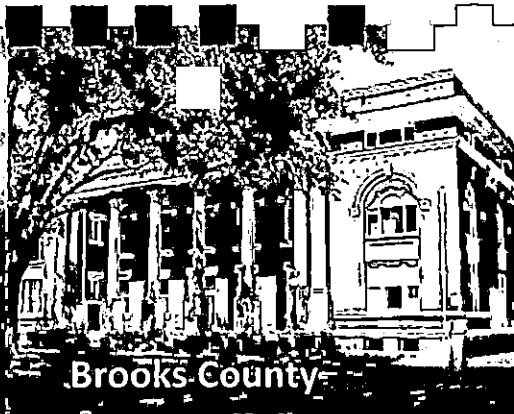
J. Curt Stoddard, Jr.



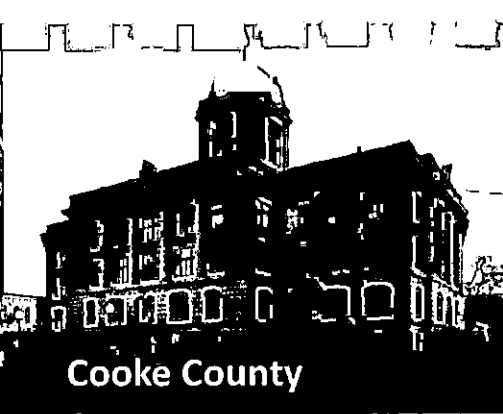
Trichia Stoddard-Ramirez



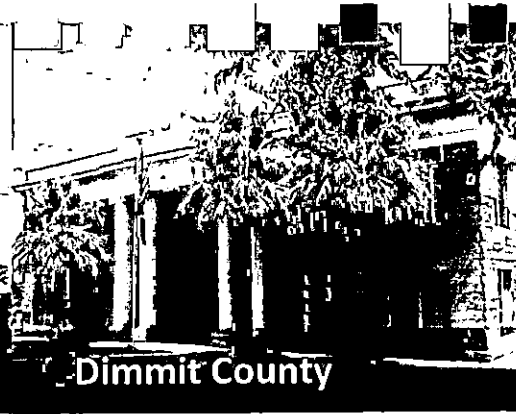
Bandera County



Brooks County



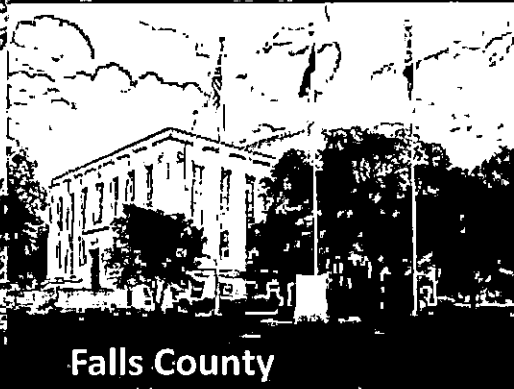
Cooke County



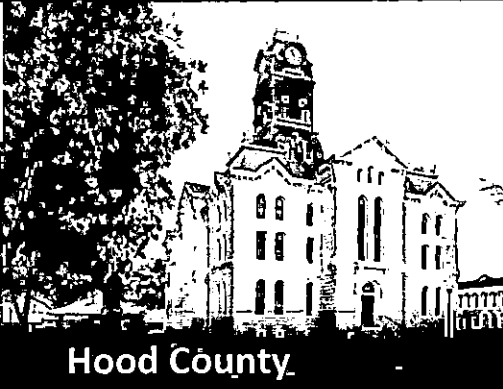
Dimmit County



Edwards County



Falls County



Hood County



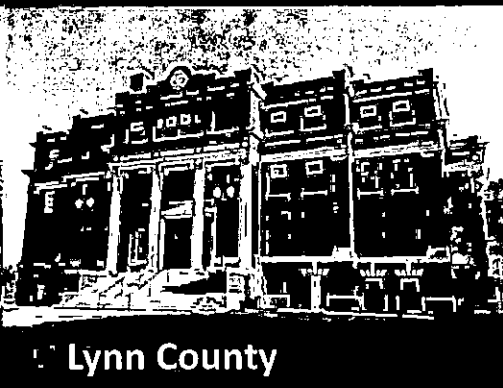
Kennedy County



Kleberg County



La Salle County



Lynn County



Menard County



Mills County



Trinity County



San Saba County

JC Stoddard Construction
12445 Old O'Connor Road
San Antonio - TX 78233
(210) 653-1324
www.sanantoniococonstruction.com



Statement of Qualifications

- A. **Exceptions** - JC Stoddard Construction Company does not have any exceptions to AIA Document A133-2019.
- B. **AIA A305-2020 Contractor's Qualification Statement and Exhibits A-E**- See Attached

Construction Manager at Risk Projects

Falls County Courthouse	\$ 6,800,000.00
Cooke County Courthouse	\$ 5,600,000.00
Cathedral de San Agustin	\$ 5,843,708.00
DeWitt County Courthouse	\$ 821,850.00
Edwards County Courthouse	\$ 1,495,000.00
Flores Hall Assumption Seminary	\$ 8,237,000.00
Kenedy County Courthouse	\$ 3,800,000.00
Kleberg County Courthouse	\$ 757,454.00
Menard County Courthouse	\$ 1,558,325.00
Trinity County Courthouse	\$ 4,700,000.00
Assumption Seminary Chapel	\$ 685,617.00
St. Peters Church Historical Renovation	\$ 7,188,000.00
Our Lady of Grace Church Renovations	\$ 2,102,000.00
Our Lady of Grace Religious Educ. Building	\$ 273,266.00
St. Dominic Catholic Church	<u>\$ 4,720,000.00</u>

\$ 54,582,210.00

Historic Preservation and Restoration Projects

Bandera County Courthouse Restoration	\$ 670,000.00
Brooks County Courthouse	\$ 4,590,000.00
Cooke County Courthouse Restoration	\$ 5,843,351.00
Dewitt County Waterproofing and Basement	\$ 821,850.00
Dimmit County Courthouse Restoration	\$ 2,640,000.00
Edwards County Courthouse	\$ 1,495,000.00
Falls County Courthouse Restoration	\$ 6,607,025.00
Hood County Courthouse Restoration	\$ 4,100,000.00
Kenedy County Courthouse	\$ 3,800,000.00
Kleberg County Courthouse	\$ 757,454.00
La Salle County Window Rehabilitation and Emergency 911 Center Maintenance	\$ 725,599.00
LaSalle County Ballpark (Site Work Phase)	\$ 820,799.00
LaSalle County Courthouse, Phase I	\$ 2,200,000.00
LaSalle County Courthouse, Phase II	\$ 6,200,000.00
Menard County Courthouse Restoration	\$ 1,558,325.00
Mills County Courthouse Restoration	\$ 5,700,000.00
San Saba County Courthouse	\$ 6,949,400.00
Trinity County Courthouse Restoration	\$ 4,700,000.00
Zapata County Courthouse Dome Roof Replacement	\$ 420,000.00
Alamo Restroom Renovation/Accessory Building	\$ 298,034.00
Casa Navarro Cedar Shake Roof	\$ 124,725.00
Cathedral de San Agustin	\$ 5,843,708.00
Eagar House Complex, Hemisfair Park	\$ 775,000.00
Fulton Mansion Exterior Preservation	\$ 2,420,000.00
Hemisfair Homes Restoration	\$ 1,936,000.00
Landmark Inn Historic Site	\$ 1,500,000.00
Our Lady of Grace Catholic Church- Church Addition	\$ 2,102,000.00
Rosenberg Library Exterior Restoration	\$ 2,200,000.00
Sam Bell Maxey House	\$ 1,250,000.00
San Fernando Cathedral Plaza Renovations	\$ 599,330.00
St. Joseph's Hall, Our Lady of the Lake University	\$ 919,611.00
	<hr/>
	\$ 80,567,211.00

Texas Historical Commission Courthouse Projects

Bandera County Courthouse Restoration	\$ 670,000.00
Brooks County Courthouse	\$ 4,590,000.00
Cooke County Courthouse Restoration	\$ 5,600,000.00
Dewitt County Waterproofing and Basement	\$ 821,850.00
Dimmit County Courthouse Restoration	\$ 2,640,000.00
Edwards County Courthouse	\$ 1,495,000.00
Falls County Courthouse Restoration	\$ 6,607,025.00
Hood County Courthouse Restoration	\$ 4,100,000.00
Kenedy County Courthouse	\$ 3,600,000.00
Kleberg County Courthouse	\$ 757,454.00
La Salle County Window Rehabilitation and Emergency 911	\$ 725,599.00
LaSalle County Ballpark (Site Work Phase)	\$ 820,799.00
LaSalle County Courthouse, Phase I	\$ 2,200,000.00
LaSalle County Courthouse, Phase II	\$ 6,200,000.00
Menard County Courthouse Restoration	\$ 1,558,325.00
Mills County Courthouse Restoration	\$ 5,700,000.00
San Saba County Courthouse	\$ 6,949,400.00
Trinity County Courthouse Restoration	\$ <u>4,700,000.00</u>
	\$ <u>59,735,452.00</u>

Pertinent Experience

JC Stoddard has a vast knowledge and resources when it comes to specialty trades. The subcontractors chosen to perform these specific restorations will be from our list of recommended and/or previously used companies and will be determined based on our past experiences dealing with their companies and the dollar amount of their proposals. Some of the specialty trades experience include but do not limit the following.

Specialty Trades and Self Performed Work by Project

Cast Stone

- Dimmit Co. Courthouse
- Menard Co. Courthouse
- Falls Co. Courthouse
- Cathedral de San Agustin Cathedral

Doors Wood - Self Performed

- Menard Co. Courthouse
- San Saba Co. Courthouse
- Cathedral de San Agustin
- Sam Bell Maxey
- Landmark Inn
- Fulton Mansion
- Cooke Co. Courthouse
- Kleberg Co. Courthouse
- Lynn Co. Courthouse
- Hemisphere Park
- Mills Co. Courthouse Co.
- Kenedy Co. Courthouse
- Dimmit Co. Courthouse
- Edwards Co. Courthouse
- Brooks Co. Courthouse

Elevator/Shaft - New

- Dimmit Co. Courthouse
- Menard Co. Courthouse – Suspended elevator hoist way
- Lynn Co. Courthouse
- La Salle Co. Courthouse
- Mills Co. Courthouse
- Bandera Co. Courthouse

Furnishings -Self-Performed

- Lynn Co. Courthouse
- Cooke Co. Courthouse
- Dimmit Co. Courthouse
- San Saba Co. Courthouse

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C O N S T R U C T I O N

- Menard Co. Courthouse
- Edwards Co. Courthouse

Glass Specialty

- Cooke Co. Courthouse (restoration of stained glass dome lite)
- San Saba Co. Courthouse (frameless glass guardrail)
- First United Methodist Church Rock Springs

Hardware Restoration Self-Performed

- Falls Co. Courthouse
- La Salle Co. Courthouse
- Fulton Mansion
- Lynn Co. Courthouse
- Cathedral de San Agustin Cathedral
- Trinity Co. Courthouse
- Cooke Co. Courthouse

Lighting – Restoration/Replication

- La Salle Co. Courthouse (fixture replication)
- Dimmit Co. Courthouse
- Menard Co. Courthouse
- Falls Co. Courthouse
- Falls Co. Courthouse

Limestone

- Edwards Co. Courthouse
- Hood Co. Courthouse (Corrugated metal ceiling)
- Hemisfair
- Landmark Inn (structural wall repoint)

Plaster Restoration

- Landmark Inn
- Fulton Mansion
- Cooke Co. Courthouse (replication and restoration)
- Lynn Co. Courthouse
- La Salle Co. Courthouse
- San Saba Co. Courthouse

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C O N S T R U C T I O N

- Trinity Co. Courthouse
- Hood Co. Courthouse
- Edwards Co. Courthouse
- Brooke Co. Courthouse
- Dimmit Co. Courthouse
- Cathedral de San Agustin

Metals Specialty

- Fulton Mansion (copper finial)
- Lynn Co. Courthouse (brass courtroom balcony rail)
- Edwards Co. Courthouse Copper Finish

Painting Decorative

- Cooke Co. Courthouse (simulated mortar joints on plaster courtroom walls)
- Cathedral de San Agustin Cathedral
- San Saba Co. Courthouse

Structural Retrofits/Repairs – Self Performed

- Bandera Co. Courthouse- Emergency wood structural repairs
- Sam Bell Maxey House (structural wood framing)
- Rosenburg Library (structural masonry supports)
- Fulton Mansion (structural shellcrete chemical stabilization)
- Cooke Co. Courthouse (structural trusses reinforced with steel support system, new interior stairway)
- Lynn Co. Courthouse
- Cathedral de San Agustin Cathedral (bell tower and ceiling stabilization)
- Menard Co. Courthouse
- Hood Co. Courthouse
- Eagar House (underpin exterior walls)
- Cibolo Schoolhouse

Terra Cotta

- Rosenburg Library (replicated exterior cornice)
- La Salle Co. Courthouse
- Lynn Co. Courthouse (column and capital replication)

Terrazzo

- Trinity Co. Courthouse
- Menard Co. Courthouse
- Cathedral de San Agustin Cathedral
- Mills Co. Courthouse
- La Salle Co. Courthouse
- Brooks Co. Courthouse

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C O N S T R U C T I O N

Clockworks Restoration

- San Saba Co. Courthouse
- Cathedral de San Agustin Cathedral
- Hood Co. Courthouse

Finishes Special

- Landmark Inn (Keim coatings)
- Fulton Mansion (Keim coatings)

Flooring Specialty

- Dimmit Co. Courthouse (Magnesite)
- La Salle Co. Courthouse (Cork tile)
- Fulton Mansion (Replicated Uranium tile, cast in place concrete tile)
- Cooke Co. Courthouse (Lexan flooring platform)

Flooring Wood Restoration

- Fulton Mansion
- San Saba Co. Courthouse
- Lynn Co. Courthouse
- Cathedral de San Agustin
- Sam Bell Maxey
- Landmark Inn
- Bandera Co. Courthouse
- Brooks Co. Courthouse
- Hood Co. Courthouse

Roofing

- Trinity Co. Courthouse
- Bandera Co. Courthouse
- Brooks Co. Courthouse
- Dimmit Co. Courthouse
- Menard Co. Courthouse
- Fulton Mansion (slate shingles, copper sheet metal)
- La Salle Co. Courthouse

Stucco Restoration

- Landmark Inn
- Fulton Mansion
- Lynn Co. Courthouse

JC STODDARD™

C O N S T R U C T I O N

- Mills Co. Courthouse
- Hemisfair Park

Vault Door Restoration

- Trinity Co. Courthouse
- Dimmit Co. Courthouse
- Menard Co. Courthouse
- Cooke Co. Courthouse
- La Salle Co. Courthouse
- Mills Co. Courthouse

Windows Wood - Self Performed

- Fulton Mansion
- San Saba Co. Courthouse
- Hood Co. Courthouse
- Dimmit Co. Courthouse
- Cooke Co. Courthouse
- Lynn Co. Courthouse
- Edwards Co. Courthouse
- Brooks Co. Courthouse
- Sam Bell Maxey
- Landmark Inn
- Fulton Mansion
- Hemisphere Park

Windows Steel - Self Performed

- Menard Co. Courthouse
- Trinity Co. Courthouse
- La Salle Co. Courthouse
- Kenedy Co. Courthouse
- Mills Co. Courthouse Co.
- San Saba Co. Courthouse

Windows - Historic Hollow Metal Self Performed

- San Saba Co. Courthouse (rehabilitation and replication)
- Lynn Co. Courthouse (rehabilitation)
- Mills Co. Courthouse



Wood Elements Exterior - Self Performed

- Sam Bell Maxey House (wood siding)
- Fulton Mansion (wood siding, decorative wood moldings, quoin)
- Landmark Inn (balconies, columns, stairs)
- Edwards Co. Courthouse Copper Finish
- Hemisfair

AIA® Document A305® – 2020

Contractor's Qualification Statement

THE PARTIES SHOULD EXECUTE A SEPARATE CONFIDENTIALITY AGREEMENT IF THEY INTEND FOR ANY OF THE INFORMATION IN THIS A305-2020 TO BE HELD CONFIDENTIAL.

SUBMITTED BY:

(Organization name and address.)

Complex Contracting, Inc. dba
JC Stoddard Construction
12445 Old O'Connor Road
San Antonio, TX 78233

SUBMITTED TO:

(Organization name and address.)

Hon. Judge Todd Tefteller
Upshur County Judge
Upshur County Courthouse
100 W. Tyler Street
Gilmer, Texas 77351-5644

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

TYPE OF WORK TYPICALLY PERFORMED

(Indicate the type of work your organization typically performs, such as general contracting, construction manager as constructor services, HVAC contracting, electrical contracting, plumbing contracting, or other.)

General Contractor: Construction Manager as Constructor

THIS CONTRACTOR'S QUALIFICATION STATEMENT INCLUDES THE FOLLOWING:

(Check all that apply.)

- Exhibit A – General Information
- Exhibit B – Financial and Performance Information
- Exhibit C – Project-Specific Information
- Exhibit D – Past Project Experience
- Exhibit E – Past Project Experience (Continued)

CONTRACTOR CERTIFICATION

The undersigned certifies under oath that the information provided in this Contractor's Qualification Statement is true and sufficiently complete so as not to be misleading.



Organization's Authorized Representative
Signature

June 19, 2023

Date

Jeron Curtis Stoddard, President

Printed Name and Title

NOTARY

State of: Texas

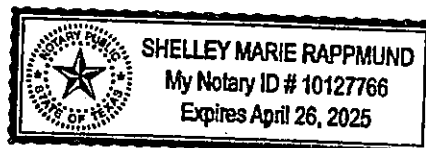
County of: Bexar

Signed and sworn to before me this day of June 2023



Notary Signature

My commission expires: April 26, 2025





AIA® Document A305® – 2020 Exhibit A

General Information

This Exhibit is part of the Contractor's Qualification Statement, submitted by Complex Contracting, Inc. dba JC Stoddard Construction and dated the 29th day of June in the year 2023

(In words, indicate day, month and year.)

§ A.1 ORGANIZATION

§ A.1.1 Name and Location

§ A.1.1.1 Identify the full legal name of your organization.

Complex Contracting, Inc. dba JC Stoddard Construction

§ A.1.1.2 List all other names under which your organization currently does business and, for each name, identify jurisdictions in which it is registered to do business under that trade name.

N/A

§ A.1.1.3 List all prior names under which your organization has operated and, for each name, indicate the date range and jurisdiction in which it was used.

Stoddard Construction 1974 to 2004

§ A.1.1.4 Identify the address of your organization's principal place of business and list all office locations out of which your organization conducts business. If your organization has multiple offices, you may attach an exhibit or refer to a website.

12445 Old O'Connor Road, San Antonio, TX 78233

§ A.1.2 Legal Status

§ A.1.2.1 Identify the legal status under which your organization does business, such as sole proprietorship, partnership, corporation, limited liability corporation, joint venture, or other.

Corporation

- 1 If your organization is a corporation, identify the state in which it is incorporated, the date of incorporation, and its four highest-ranking corporate officers and their titles, as applicable.

Incorporated in the State of Texas, February 19, 2004

Jeron Curtis Stoddard, Sr. President

Jeron Curtis Stoddard, Jr. Vice-President and Secretary

Trichia Stoddard-Ramirez, Vice President and Treasurer

- 2 If your organization is a partnership, identify its partners and its date of organization.

N/A

- 3 If your organization is individually owned, identify its owner and date of organization.

N/A

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

- 4 If the form of your organization is other than those listed above, describe it and identify its individual leaders:

N/A

§ A.1.2.2 Does your organization own, in whole or in part, any other construction-related businesses? If so, identify and describe those businesses and specify percentage of ownership.

No

§ A.1.3 Other Information

§ A.1.3.1 How many years has your organization been in business?

49 years

§ A.1.3.2 How many full-time employees work for your organization?

38 employees

§ A.1.3.3 List your North American Industry Classification System (NAICS) codes and titles. Specify which is your primary NAICS code.

26550

§ A.1.3.4 Indicate whether your organization is certified as a governmentally recognized special business class, such as a minority business enterprise, woman business enterprise, service disabled veteran owned small business, woman owned small business, small business in a HUBZone, or a small disadvantaged business in the 8(a) Business Development Program. For each, identify the certifying authority and indicate jurisdictions to which such certification applies.

We are not certified as a governmentally recognized special business class.

§ A.2 EXPERIENCE

§ A.2.1 Complete Exhibit D to describe up to four projects, either completed or in progress, that are representative of your organization's experience and capabilities.

§ A.2.2 State your organization's total dollar value of work currently under contract.

\$33,447,265.83

§ A.2.3 Of the amount stated in Section A.2.2, state the dollar value of work that remains to be completed:

\$22,255,627.67

§ A.2.4 State your organization's average annual dollar value of construction work performed during the last five years.

\$10,652,357.00

§ A.3 CAPABILITIES

§ A.3.1 List the categories of work that your organization typically self-performs.

Demolition/channeling/coring, rough carpentry, finish carpentry, wood and metal window restoration, hardware restoration, courtroom furnishings, structural, and excavation and concrete work

§ A.3.2 Identify qualities, accreditations, services, skills, or personnel that you believe differentiate your organization from others.

At JC Stoddard Construction, our goal is to facilitate the restoration and rehabilitation of historical structures while maintaining the integrity and significance of the building. We believe that every precaution should be taken to restore rather than destroy the original materials and maintain the original appearance of the structure. We have many years of experience dealing with historical preservation and it is our philosophy that each county courthouse that we restore has its own personal character and charm. We work closely with the county judges and the Texas Historical Commission to ensure that all concerned parties are consulted and their advice and concerns are taken into account

§ A.3.3 Does your organization provide design collaboration or pre-construction services? If so, describe those services.

Yes, Preconstruction Services, Budgeting Value Engineering, Design, Design Build, Window and Hardware Consultation

§ A.3.4 Does your organization use building information modeling (BIM)? If so, describe how your organization uses BIM and identify BIM software that your organization regularly uses.

No, we do not; however, if needed, we can outsource BIM services.

§ A.3.5 Does your organization use a project management information system? If so, identify that system.

Pro-Core Project Management Software, Auto CAD, Sage Accounting System, Microsoft Project Scheduler, Microsoft Office with applications.

§ A.4 REFERENCES

§ A.4.1 Identify three client references:

(Insert name, organization, and contact information)

Judge Souli A. Shanklin
Edwards County Judge
400 Main Street
Rocksprings, Texas 78880
(830) 683-6122
countyjudge@swtexas.net

Judge Byron Theodosis
San Saba, Texas 76877
(325) 372-7002
Theo_byron@hotmail.com

Jim Hanks, P.E.
Hesco Engineering Service Co.
4833 FM 2446
Franklin, Texas 77865
(979) 229-9547
jim@hescocompany.com

Judge Jay Elliott
Falls County Judge
125 Bridge Street
Marlin, Texas 76661
(254) 883-1408
jay.t.elliott@co.falls.tx.us

§ A.4.2 Identify three architect references:

(Insert name, organization, and contact information)

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User Notes:

(1196772969)

No

- .3 had any judgments, settlements, or awards pertaining to a construction project in which your organization was responsible for more than \$75,000?

No

- .4 filed any lawsuits or requested arbitration regarding a construction project?

No

§ B.2.3 In the last five years, has your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management; or any of the individuals listed in Exhibit A Section 1.2:
(If the answer to any of the questions below is yes, provide an explanation.)

- .1 been convicted of, or indicted for, a business-related crime?

No

- .2 had any business or professional license subjected to disciplinary action?

No

- .3 been penalized or fined by a state or federal environmental agency?

No

**COMPLEX CONTRACTING, INC.
DBA J.C. STODDARD CONSTRUCTION
AND COMPLEX TRANSPORTATION, LLC**

REVIEWED CONSOLIDATED FINANCIAL STATEMENTS

FOR THE YEARS ENDED DECEMBER 31, 2021 AND 2020

SAN ANTONIO, TEXAS



Anthony (Tony) S. Ridout, CPA
Milton G. Barrett, CPA
Kathleen Dvorak, CPA
Melanie C. Geist, CPA
Cristina R. Baumgardner, CPA/ABV, CFE, CIA
Michael Moore, CPA, CCIFFP
Phillip S. Wooten, CPA

www.RidoutBarrett.com

RIDOUTBARRETT
CPAs & BUSINESS CONSULTANTS

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San Antonio, TX 78216
Ph: 210-829-1793
Fax: 210-829-4634
TF: 800-443-4369

3305 Northland Dr, Ste 100
Austin, TX 78731
Ph: 512-454-6010
Fax: 512-454-3494
TF: 833-454-6010

INDEPENDENT ACCOUNTANTS' REVIEW REPORT

To the Board of Directors
Complex Contracting, Inc. dba J.C. Stoddard Construction
and Complex Transportation, LLC
San Antonio, Texas

We have reviewed the accompanying consolidated financial statements of Complex Contracting, Inc. dba J.C. Stoddard Construction (a Texas S Corporation) and Complex Transportation, LLC, which comprise the consolidated balance sheets as of December 31, 2021 and 2020 and the related consolidated statements of operations, changes in equity and cash flows for the years then ended, and the related notes to the consolidated financial statements. A review includes primarily applying analytical procedures to management's financial data and making inquiries of company management. A review is substantially less in scope than an audit, the objective of which is the expression of an opinion regarding the consolidated financial statements as a whole. Accordingly, we do not express such an opinion.

Management's Responsibility for the Consolidated Financial Statements

Management is responsible for the preparation and fair presentation of these consolidated financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of consolidated financial statements that are free from material misstatement whether due to fraud or error.

Accountants' Responsibility

Our responsibility is to conduct the review engagement in accordance with Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. Those standards require us to perform procedures to obtain limited assurance as a basis for reporting whether we are aware of any material modifications that should be made to the consolidated financial statements for them to be in accordance with accounting principles generally accepted in the United States of America. We believe that the results of our procedures provide a reasonable basis for our conclusion.

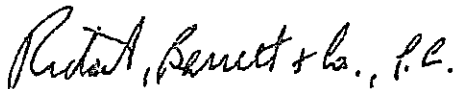
We are required to be independent of Complex Contracting, Inc. dba J.C. Stoddard Construction and Complex Transportation, LLC and to meet our ethical responsibilities, in accordance with the relevant ethical requirements related to our review.

Accountants' Conclusion

Based on our review, we are not aware of any material modifications that should be made to the accompanying consolidated financial statements in order for them to be in accordance with accounting principles generally accepted in the United States of America.

Supplementary Information

The supplementary information included in Schedules 1 through 5 is presented for purposes of additional analysis and is not a required part of the basic consolidated financial statements. Such information is the responsibility of management and was derived from, and relates directly to, the underlying accounting and other records used to prepare the consolidated financial statements. The supplementary information has been subjected to the review procedures applied in our review of the consolidated financial statements. We are not aware of any material modifications that should be made to the supplementary information. We have not audited the supplementary information and, accordingly, do not express an opinion on such information.



Ridout, Barrett & Co., P.C.
San Antonio, Texas
May 10, 2022

**COMPLEX CONTRACTING, INC. DBA J.C. STODDARD CONSTRUCTION
AND COMPLEX TRANSPORTATION, LLC
CONSOLIDATED BALANCE SHEETS
DECEMBER 31, 2021 AND 2020**

	2021	2020
CURRENT ASSETS		
Cash and Cash Equivalents	\$ 1,266,026	\$ 1,041,442
Accounts Receivable - Trade	553,707	2,191,023
Accounts Receivable - Retainage	203,599	540,845
Refundable Payroll Taxes (ERC)	270,961	-
Accounts Receivable - Employees	1,600	1,144
Accounts Receivable - Related Party	22,199	52,275
Costs and Estimated Earnings in Excess of Billings on Uncompleted Contracts	26,345	-
Prepaid Expenses	34,188	33,426
Total Current Assets	2,378,625	3,860,155
PROPERTY AND EQUIPMENT		
Furniture and Fixtures	66,930	60,544
Leasehold Improvements	65,438	65,438
Machinery and Equipment	364,218	364,218
Vehicles	774,068	684,091
Less: Accumulated Depreciation	(1,036,862)	(914,752)
Net Property and Equipment	233,792	259,539
TOTAL ASSETS	\$ 2,612,417	\$ 4,119,694

**COMPLEX CONTRACTING, INC. DBA J.C. STODDARD CONSTRUCTION
AND COMPLEX TRANSPORTATION, LLC
CONSOLIDATED BALANCE SHEETS
DECEMBER 31, 2021 AND 2020**

	2021	2020
CURRENT LIABILITIES		
Accounts Payable - Trade	\$ 452,541	\$ 996,802
Accounts Payable - Retainage	129,204	323,974
Billings in Excess of Costs and Estimated Earnings on Uncompleted Contracts	544,925	1,527,907
Accrued Liabilities	37,431	926
State Tax Payable	13,322	2,603
Current Portion of Long-Term Debt	41,087	38,700
Total Current Liabilities	1,218,510	2,890,912
LONG-TERM LIABILITIES		
Notes Payable - Net of Current Portion	228,526	186,836
Deferred Income Tax - State	288	520
Total Long-Term Liabilities	228,814	187,356
STOCKHOLDER'S EQUITY		
Common Stock	1,000	1,000
Additional Paid-in Capital	374,000	374,000
Retained Earnings	790,093	666,426
Total Stockholder's Equity	1,165,093	1,041,426
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	\$ 2,612,417	\$ 4,119,694

**COMPLEX CONTRACTING, INC. DBA J.C. STODDARD CONSTRUCTION
AND COMPLEX TRANSPORTATION, LLC
CONSOLIDATED STATEMENTS OF OPERATIONS
FOR THE YEARS ENDED DECEMBER 31, 2021 AND 2020**

	<u>2021</u>	<u>2020</u>
REVENUES	\$ 8,149,796	\$ 9,820,352
COST OF REVENUES	<u>6,638,908</u>	<u>8,291,134</u>
GROSS PROFIT	1,510,888	1,529,218
OPERATING EXPENSES	<u>1,358,529</u>	<u>1,388,944</u>
INCOME FROM OPERATIONS	<u>152,359</u>	<u>140,274</u>
OTHER INCOME (EXPENSE)		
Interest Income	262	592
Interest Expense	(5,540)	(6,139)
Miscellaneous Income	-	71,019
PPP Loan Forgiveness	-	362,900
Employee Retention Credit (ERC)	270,961	-
Contributions	<u>(1,697)</u>	<u>(2,657)</u>
Total Other Income	<u>263,986</u>	<u>425,715</u>
INCOME BEFORE PROVISION FOR INCOME TAXES	416,345	565,989
PROVISION FOR INCOME TAXES	<u>13,090</u>	<u>2,407</u>
NET INCOME	<u>\$ 403,255</u>	<u>\$ 563,582</u>

**COMPLEX CONTRACTING, INC. DBA J.C. STODDARD CONSTRUCTION
AND COMPLEX TRANSPORTATION, LLC
CONSOLIDATED STATEMENTS OF CHANGES IN STOCKHOLDER'S EQUITY
FOR THE YEARS ENDED DECEMBER 31, 2021 AND 2020**

	<u>COMMON STOCK</u>		<u>ADDITIONAL</u>	<u>RETAINED</u>	<u>TOTAL</u>
	<u>SHARES</u>	<u>AMOUNT</u>	<u>PAID-IN</u> <u>CAPITAL</u>	<u>EARNINGS</u>	
Balance at December 31, 2019	100	\$ 1,000	\$ 374,000	\$ 542,335	\$ 917,335
Distributions, Net	-	-	-	(439,491)	(439,491)
Net Income	-	-	-	563,582	563,582
Balance at December 31, 2020	100	1,000	374,000	666,426	1,041,426
Distributions, Net	-	-	-	(279,588)	(279,588)
Net Income	-	-	-	403,255	403,255
Balance at December 31, 2021	<u>100</u>	<u>\$ 1,000</u>	<u>\$ 374,000</u>	<u>\$ 790,093</u>	<u>\$ 1,165,093</u>

**COMPLEX CONTRACTING, INC. DBA J.C. STODDARD CONSTRUCTION
AND COMPLEX TRANSPORTATION, LLC
CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE YEARS ENDED DECEMBER 31, 2021 AND 2020**

	<u>2021</u>	<u>2020</u>
CASH FLOWS FROM OPERATING ACTIVITIES:		
Net Income	\$ 403,255	\$ 563,582
ADJUSTMENTS TO RECONCILE NET INCOME (LOSS) TO NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES:		
Depreciation	122,109	132,675
Deferred Income Taxes	(232)	(196)
(Increase) Decrease in:		
Accounts Receivable	1,974,562	(1,031,298)
Refundable Payroll Taxes (ERC)	(270,961)	-
Cost and Estimated Earnings in Excess Of Billings on Uncompleted Contracts	(26,345)	-
Prepaid Expenses	(762)	1,274
Increase (Decrease) in:		
Accounts Payable - Trade and Retainage	(739,031)	(21,878)
Accrued Liabilities	36,505	(74,177)
Billings in Excess of Costs and Estimated Earnings on Uncompleted Contracts	(982,982)	565,578
State Tax Payable	10,719	(7,178)
Total Adjustments	<u>123,582</u>	<u>(435,200)</u>
NET CASH PROVIDED BY OPERATING ACTIVITIES	<u>526,837</u>	<u>128,382</u>
CASH FLOWS FROM INVESTING ACTIVITIES:		
Advances from Employee Receivables	(456)	(1,144)
Purchase of Property and Equipment	(6,385)	(5,251)
Advances to Related Party, Net	<u>30,076</u>	<u>37,824</u>
NET CASH PROVIDED BY INVESTING ACTIVITIES	<u>23,235</u>	<u>31,429</u>
CASH FLOWS FROM FINANCING ACTIVITIES:		
Proceeds from Debt Borrowings	-	150,000
Repayments on Debt Borrowings	(45,900)	(62,133)
Stockholder Distributions	<u>(279,588)</u>	<u>(439,491)</u>
NET CASH USED IN FINANCING ACTIVITIES	<u>(325,488)</u>	<u>(351,624)</u>
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	224,584	(191,813)
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	<u>1,041,442</u>	<u>1,233,255</u>
CASH AND CASH EQUIVALENTS AT END OF YEAR	<u>\$ 1,266,026</u>	<u>\$ 1,041,442</u>

See Independent Accountants' Review Report
and Notes to the Consolidated Financial Statements

**COMPLEX CONTRACTING, INC.
DBA J.C. STODDARD CONSTRUCTION
AND COMPLEX TRANSPORTATION, LLC**

REVIEWED CONSOLIDATED FINANCIAL STATEMENTS

FOR THE YEARS ENDED DECEMBER 31, 2020 AND 2019

SAN ANTONIO, TEXAS



Anthony (Tony) S. Ridout, CPA
Milton G. Barrett, CPA
Kathleen Dvorak, CPA
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INDEPENDENT ACCOUNTANTS' REVIEW REPORT

To the Board of Directors
Complex Contracting, Inc. dba J.C. Stoddard Construction
and Complex Transportation, LLC
San Antonio, Texas

We have reviewed the accompanying consolidated financial statements of Complex Contracting, Inc. dba J.C. Stoddard Construction (a Texas S Corporation) and Complex Transportation, LLC, which comprise the consolidated balance sheets as of December 31, 2020 and 2019 and the related consolidated statements of operations, changes in equity and cash flows for the years then ended, and the related notes to the consolidated financial statements. A review includes primarily applying analytical procedures to management's financial data and making inquiries of company management. A review is substantially less in scope than an audit, the objective of which is the expression of an opinion regarding the financial statements as a whole. Accordingly, we do not express such an opinion.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these consolidated financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement whether due to fraud or error.

Accountants' Responsibility

Our responsibility is to conduct the review engagement in accordance with Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. Those standards require us to perform procedures to obtain limited assurance as a basis for reporting whether we are aware of any material modifications that should be made to the financial statements for them to be in accordance with accounting principles generally accepted in the United States of America. We believe that the results of our procedures provide a reasonable basis for our conclusion.

Accountants' Conclusion

Based on our review, we are not aware of any material modifications that should be made to the accompanying financial statements in order for them to be in accordance with accounting principles generally accepted in the United States of America.

Ridout, Barrett & Co., P.C.

Ridout, Barrett & Co., P.C.

May 23, 2021

**COMPLEX CONTRACTING, INC. DBA J.C. STODDARD CONSTRUCTION
AND COMPLEX TRANSPORTATION, LLC
CONSOLIDATED BALANCE SHEETS
DECEMBER 31, 2020 AND 2019**

	<u>2020</u>	<u>2019</u>
CURRENT ASSETS		
Cash and Cash Equivalents	\$ 1,041,442	\$ 1,233,255
Accounts Receivable - Trade	2,191,023	1,198,549
Accounts Receivable - Retainage	540,845	502,021
Accounts Receivable - Employees	1,144	-
Accounts Receivable - Related Party	52,275	90,099
Prepaid Expenses	<u>33,426</u>	<u>34,700</u>
Total Current Assets	<u>3,860,155</u>	<u>3,058,624</u>
PROPERTY AND EQUIPMENT		
Furniture and Fixtures	60,544	61,400
Leasehold Improvements	65,438	65,438
Machinery and Equipment	364,218	364,217
Vehicles	684,091	730,588
Less: Accumulated Depreciation	<u>(914,752)</u>	<u>(834,680)</u>
Net Property and Equipment	<u>259,539</u>	<u>386,963</u>
TOTAL ASSETS	<u>\$ 4,119,694</u>	<u>\$ 3,445,587</u>

See Independent Accountants' Review Report
and Notes to the Consolidated Financial Statements

Page 3

**COMPLEX CONTRACTING, INC. DBA J.C. STODDARD CONSTRUCTION
AND COMPLEX TRANSPORTATION, LLC
CONSOLIDATED BALANCE SHEETS
DECEMBER 31, 2020 AND 2019**

	<u>2020</u>	<u>2019</u>
CURRENT LIABILITIES		
Accounts Payable - Trade	\$ 996,802	\$ 1,042,959
Accounts Payable - Retainage	323,974	299,695
Billings in Excess of Costs and Estimated Earnings on Uncompleted Contracts	1,527,907	962,329
Accrued Liabilities	926	75,103
State Tax Payable	2,603	9,781
Current Portion of Long-Term Debt	<u>38,700</u>	<u>64,063</u>
Total Current Liabilities	<u>2,890,912</u>	<u>2,453,930</u>
LONG-TERM LIABILITIES		
Notes Payable - Net of Current Portion	186,836	73,606
Deferred Income Tax - State	<u>520</u>	<u>716</u>
Total Long-Term Liabilities	<u>187,356</u>	<u>74,322</u>
STOCKHOLDER'S EQUITY		
Common Stock	1,000	1,000
Additional Paid-in Capital	374,000	374,000
Retained Earnings	<u>666,426</u>	<u>542,335</u>
Total Stockholder's Equity	<u>1,041,426</u>	<u>917,335</u>
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	<u>\$ 4,119,694</u>	<u>\$ 3,445,587</u>

**COMPLEX CONTRACTING, INC. DBA J.C. STODDARD CONSTRUCTION
AND COMPLEX TRANSPORTATION, LLC
CONSOLIDATED STATEMENTS OF OPERATIONS
FOR THE YEARS ENDED DECEMBER 31, 2020 AND 2019**

	<u>2020</u>	<u>2019</u>
REVENUES (Schedule 1)	\$ 9,820,352	\$ 10,652,357
COST OF REVENUES (Schedule 1)	<u>8,291,134</u>	<u>9,572,626</u>
GROSS PROFIT	1,529,218	1,079,731
OPERATING EXPENSES (Schedule 4)	<u>1,370,424</u>	<u>1,074,473</u>
INCOME FROM OPERATIONS	<u>158,794</u>	<u>5,258</u>
OTHER INCOME (EXPENSE)		
Interest Income	592	3,846
Interest Expense	(6,139)	(9,540)
Miscellaneous Income	71,019	9,531
PPP Loan Forgiveness	362,900	-
Bad Debts	(18,520)	-
Contributions	<u>(2,657)</u>	<u>(5,925)</u>
Total Other Income (Expense)	<u>407,195</u>	<u>(2,088)</u>
INCOME BEFORE PROVISION FOR INCOME TAXES	565,989	3,170
PROVISION FOR INCOME TAXES	<u>2,407</u>	<u>9,714</u>
NET INCOME (LOSS)	<u>\$ 563,582</u>	<u>\$ (6,544)</u>

**COMPLEX CONTRACTING, INC. DBA J.C. STODDARD CONSTRUCTION
AND COMPLEX TRANSPORTATION, LLC
STATEMENTS OF CHANGES IN STOCKHOLDER'S EQUITY
FOR THE YEARS ENDED DECEMBER 31, 2020 AND 2019**

	<u>COMMON STOCK</u>		<u>ADDITIONAL</u>	<u>RETAINED</u>	<u>TOTAL</u>
	<u>SHARES</u>	<u>AMOUNT</u>	<u>PAID-IN</u> <u>CAPITAL</u>	<u>EARNINGS</u>	
Balance at December 31, 2018	100	\$ 1,000	\$ 374,000	\$ 827,781	\$ 1,202,781
Distributions, Net	-	-	-	(278,902)	(278,902)
Net Loss	-	-	-	(6,544)	(6,544)
Balance at December 31, 2019	100	1,000	374,000	542,335	917,335
Distributions, Net	-	-	-	(439,491)	(439,491)
Net Income	-	-	-	563,582	563,582
Balance at December 31, 2020	<u>100</u>	<u>\$ 1,000</u>	<u>\$ 374,000</u>	<u>\$ 666,426</u>	<u>\$ 1,041,426</u>

**COMPLEX CONTRACTING, INC. DBA J.C. STODDARD CONSTRUCTION
AND COMPLEX TRANSPORTATION, LLC
CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE YEARS ENDED DECEMBER 31, 2020 AND 2019**

	2020	2019
CASH FLOWS FROM OPERATING ACTIVITIES:		
Net Income (Loss)	\$ 563,582	\$ (6,544)
ADJUSTMENTS TO RECONCILE NET INCOME (LOSS) TO NET CASH PROVIDED BY (USED IN) OPERATING ACTIVITIES:		
Depreciation	132,675	156,487
Deferred Income Taxes	(196)	(67)
(Increase) Decrease in:		
Accounts Receivable	(1,031,298)	(360,528)
Cost and Estimated Earnings in Excess Of Billings on Uncompleted Contracts	-	1,216
Prepaid Expenses	1,274	(9,417)
Increase (Decrease) in:		
Accounts Payable - Trade and Retainage	(21,878)	475,768
Accrued Liabilities	(74,177)	40,712
Billings in Excess of Costs and Estimated Earnings on Uncompleted Contracts	565,578	413,923
State Tax Payable	(7,178)	(442)
Total Adjustments	(435,200)	717,652
NET CASH PROVIDED BY OPERATING ACTIVITIES	128,382	711,108
CASH FLOWS FROM INVESTING ACTIVITIES:		
Payments from Stockholder	-	230,000
(Advances) Proceeds from Employee Receivables	(1,144)	1,793
Purchase of Property and Equipment	(5,251)	(9,500)
Advances to Related Party, Net	37,824	115,652
NET CASH PROVIDED BY INVESTING ACTIVITIES	31,429	337,945
CASH FLOWS FROM FINANCING ACTIVITIES:		
Proceeds from Debt Borrowings	150,000	-
Repayments on Debt Borrowings	(62,133)	(119,389)
Stockholder Distributions	(439,491)	(278,902)
NET CASH USED IN FINANCING ACTIVITIES	(351,624)	(398,291)
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	(191,813)	650,762
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	1,233,255	582,493
CASH AND CASH EQUIVALENTS AT END OF YEAR	\$ 1,041,442	\$ 1,233,255

See Independent Accountants' Review Report
and Notes to the Consolidated Financial Statements

**COMPLEX CONTRACTING, INC.
DBA J.C. STODDARD CONSTRUCTION**

REVIEWED FINANCIAL STATEMENTS

FOR THE YEARS ENDED DECEMBER 31, 2019 AND 2018

SAN ANTONIO, TEXAS



Anthony (Tony) S. Ridout, CPA
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INDEPENDENT ACCOUNTANTS' REVIEW REPORT

To the Board of Directors
Complex Contracting, Inc. dba J.C. Stoddard Construction
San Antonio, Texas

We have reviewed the accompanying financial statements of Complex Contracting, Inc. dba J.C. Stoddard Construction (a Texas S Corporation) which comprise the balance sheets as of December 31, 2019 and 2018 and the related statements of operations, changes in stockholder's equity and cash flows for the years then ended, and the related notes to the financial statements. A review includes primarily applying analytical procedures to management's financial data and making inquiries of company management. A review is substantially less in scope than an audit, the objective of which is the expression of an opinion regarding the financial statements as a whole. Accordingly, we do not express such an opinion.

Management's Responsibility for the Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement whether due to fraud or error.

Accountants' Responsibility

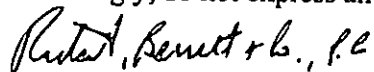
Our responsibility is to conduct the review engagement in accordance with Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the AICPA. Those standards require us to perform procedures to obtain limited assurance as a basis for reporting whether we are aware of any material modifications that should be made to the financial statements for them to be in accordance with accounting principles generally accepted in the United States of America. We believe that the results of our procedures provide a reasonable basis for our conclusion.

Accountants' Conclusion

Based on our review, we are not aware of any material modifications that should be made to the accompanying financial statements in order for them to be in accordance with accounting principles generally accepted in the United States of America.

Supplementary Information

The supplementary information included in Schedules 1 through 5 is presented for purposes of additional analysis and is not a required part of the basic financial statements. Such information is the responsibility of management and was derived from, and relates directly to, the underlying accounting and other records used to prepare the financial statements. The supplementary information has been subjected to the review procedures applied in our review of the basic financial statements. We are not aware of any material modifications that should be made to the supplementary information. We have not audited the supplementary information and, accordingly, do not express an opinion on such information.



Ridout, Barrett & Co., P.C.

March 2, 2020

COMPLEX CONTRACTING, INC. DBA J.C. STODDARD CONSTRUCTION
BALANCE SHEETS
DECEMBER 31, 2019 AND 2018

	2019	2018
CURRENT ASSETS		
Cash and Cash Equivalents	\$ 1,233,255	\$ 582,493
Accounts Receivable - Trade	1,198,549	735,766
Accounts Receivable - Retainage	502,021	604,276
Accounts Receivable - Stockholders	-	230,000
Accounts Receivable - Employees	-	1,793
Accounts Receivable - Related Party	90,099	205,751
Costs and Estimated Earnings in Excess Of Billings on Uncompleted Contracts	-	1,216
Prepaid Expenses	34,700	25,283
Total Current Assets	3,058,624	2,386,578
PROPERTY AND EQUIPMENT		
Furniture and Fixtures	61,400	61,400
Leasehold Improvements	65,438	65,438
Machinery and Equipment	364,217	364,217
Vehicles	730,588	653,802
Less: Accumulated Depreciation	(834,680)	(678,193)
Net Property and Equipment	386,963	466,664
TOTAL ASSETS	\$ 3,445,587	\$ 2,853,242

COMPLEX CONTRACTING, INC. DBA J.C. STODDARD CONSTRUCTION
BALANCE SHEETS
DECEMBER 31, 2019 AND 2018

	<u>2019</u>	<u>2018</u>
CURRENT LIABILITIES		
Accounts Payable - Trade	\$ 1,042,677	\$ 498,266
Accounts Payable - Retainage	299,695	368,338
Billings in Excess of Costs and Estimated Earnings on Uncompleted Contracts	962,329	548,406
Accrued Liabilities	75,385	34,673
State Tax Payable	9,781	10,223
Current Portion of Long-Term Debt	<u>64,063</u>	<u>108,939</u>
Total Current Liabilities	<u>2,453,930</u>	<u>1,568,845</u>
LONG-TERM LIABILITIES		
Notes Payable - Net of Current Portion	73,606	80,833
Deferred Taxes	<u>716</u>	<u>783</u>
Total Long-Term Liabilities	<u>74,322</u>	<u>81,616</u>
STOCKHOLDER'S EQUITY		
Common Stock	1,000	1,000
Additional Paid-in Capital	374,000	374,000
Retained Earnings	<u>542,335</u>	<u>827,781</u>
Total Stockholder's Equity	<u>917,335</u>	<u>1,202,781</u>
TOTAL LIABILITIES AND STOCKHOLDER'S EQUITY	<u>\$ 3,445,587</u>	<u>\$ 2,853,242</u>

COMPLEX CONTRACTING, INC. DBA J.C. STODDARD CONSTRUCTION
STATEMENTS OF OPERATIONS
FOR THE YEARS ENDED DECEMBER 31, 2019 AND 2018

	<u>2019</u>	<u>2018</u>
REVENUES (Schedule 1)	\$ 10,652,357	\$ 10,322,639
COST OF REVENUES (Schedule 1)	<u>9,572,626</u>	<u>9,029,121</u>
GROSS PROFIT	1,079,731	1,293,518
OPERATING EXPENSES (Schedule 4)	<u>1,074,473</u>	<u>991,533</u>
INCOME FROM OPERATIONS	<u>5,258</u>	<u>301,985</u>
OTHER INCOME (EXPENSE)		
Interest Income	3,846	3,033
Interest Expense	(9,540)	(8,180)
Gain on Sale of Assets	-	37,650
Miscellaneous Income	9,531	11,970
Bad Debts	-	(137)
Contributions	<u>(5,925)</u>	<u>(11,009)</u>
Total Other Income (Expense)	<u>(2,088)</u>	<u>33,327</u>
INCOME BEFORE PROVISION FOR INCOME TAXES	3,170	335,312
PROVISION FOR INCOME TAXES	<u>9,714</u>	<u>11,006</u>
NET INCOME (LOSS)	<u>\$ (6,544)</u>	<u>\$ 324,306</u>

COMPLEX CONTRACTING, INC. DBA J.C. STODDARD CONSTRUCTION
STATEMENTS OF CHANGES IN STOCKHOLDER'S EQUITY
FOR THE YEARS ENDED DECEMBER 31, 2019 AND 2018

	<u>COMMON STOCK</u>		<u>ADDITIONAL</u>	<u>RETAINED</u>	<u>TOTAL</u>
	<u>SHARES</u>	<u>AMOUNT</u>	<u>PAID-IN</u>	<u>EARNINGS</u>	
			<u>CAPITAL</u>		
Balance at December 31, 2017	100	\$ 1,000	\$ 374,000	\$ 971,982	\$ 1,346,982
Distributions	-	-	-	(468,507)	(468,507)
Net Income	-	-	-	324,306	324,306
Balance at December 31, 2018	100	1,000	374,000	827,781	1,202,781
Distributions	-	-	-	(278,902)	(278,902)
Net Loss	-	-	-	(6,544)	(6,544)
Balance at December 31, 2019	<u>100</u>	<u>\$ 1,000</u>	<u>\$ 374,000</u>	<u>\$ 542,335</u>	<u>\$ 917,335</u>

COMPLEX CONTRACTING, INC. DBA J.C. STODDARD CONSTRUCTION
STATEMENTS OF CASH FLOWS
FOR THE YEARS ENDED DECEMBER 31, 2019 AND 2018

	2019	2018
CASH FLOWS FROM OPERATING ACTIVITIES:		
Net Income (Loss)	\$ (6,544)	\$ 324,306
ADJUSTMENTS TO RECONCILE NET INCOME (LOSS) TO NET CASH PROVIDED BY OPERATING ACTIVITIES:		
Depreciation	156,487	137,894
Gain on Sale of Assets	-	(37,650)
Deferred Income Taxes	(67)	783
(Increase) Decrease in:		
Accounts Receivable - Trade and Retainage Cost and Estimated Earnings in Excess Of Billings on Uncompleted Contracts	(360,528)	114,402
Prepaid Expenses	1,216	148,842
Increase (Decrease) in:	(9,417)	(25,283)
Accounts Payable - Trade and Retainage	475,768	(119,309)
Accrued Liabilities	40,712	19,335
Billings in Excess of Costs and Estimated Earnings on Uncompleted Contracts	413,923	163,847
State Tax Payable	(442)	(6,152)
Total Adjustments	717,652	396,709
NET CASH PROVIDED BY OPERATING ACTIVITIES	711,108	721,015
CASH FLOWS FROM INVESTING ACTIVITIES:		
Purchase of Property and Equipment	(9,500)	(67,919)
Proceeds from Employee Receivables	1,793	5,399
Payments from Stockholder	230,000	(230,000)
Advances to Related Party, Net	115,652	(207,620)
NET CASH PROVIDED BY (USED IN) INVESTING ACTIVITIES	337,945	(500,140)
CASH FLOWS FROM FINANCING ACTIVITIES:		
Stockholder Distributions	(278,902)	(468,507)
Proceeds from Notes Receivable	-	200,000
Repayments on Debt Borrowings	(119,389)	(91,166)
NET CASH USED IN FINANCING ACTIVITIES	(398,291)	(359,673)
NET INCREASE (DECREASE) IN CASH AND CASH EQUIVALENTS	650,762	(138,798)
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	582,493	721,291
CASH AND CASH EQUIVALENTS AT END OF YEAR	\$ 1,233,255	\$ 582,493

See Independent Accountants' Review Report
and Notes to the Financial Statements

AIA[®] Document A305[®] – 2020 Exhibit C

Project Specific Information

This Exhibit is part of the Contractor's Qualification Statement, submitted by Complex Contracting, Inc. dba JC Stoddard Construction and dated the 29th day of June in the year 2023

(In words, indicate day, month and year.)

PROJECT:

(Name and location or address.)

Restoration of the Historic 1937 Upshur County Courthouse, Gilmer, Texas

CONTRACTOR'S PROJECT OFFICE:

(Identify the office out of which the contractor proposes to perform the work for the Project.)

12445 Old O'Connor Road, San Antonio, TX 78233

TYPE OF WORK SOUGHT

(Indicate the type of work you are seeking for this Project, such as general contracting, construction manager as constructor, design-build, HVAC subcontracting, electrical subcontracting, plumbing subcontracting, etc.)

General Contractor: Construction Manager as Constructor

CONFLICT OF INTEREST

Describe any conflict of interest your organization, its parent, or a subsidiary, affiliate, or other entity having common ownership or management, or any of the individuals listed in Exhibit A Section I.2, may have regarding this Project.

N/A – there are no conflicts of interest

§ C.1 PERFORMANCE OF THE WORK

§ C.1.1 When was the Contractor's Project Office established?

1974, Incorporated February 19, 2004 in the State of Texas

§ C.1.2 How many full-time field and office staff are respectively employed at the Contractor's Project Office?

32 employees

§ C.1.3 List the business license and contractor license or registration numbers for the Contractor's Project Office that pertain to the Project.

National Association of State Contractors Licensing Certified

§ C.1.4 Identify key personnel from your organization who will be meaningfully involved with work on this Project and indicate (1) their position on the Project team, (2) their office location, (3) their expertise and experience, and (4) projects similar to the Project on which they have worked.

ADDITIONS AND DELETIONS:

The author of this document has added information needed for its completion. The author may also have revised the text of the original AIA standard form. An *Additions and Deletions Report* that notes added information as well as revisions to the standard form text is available from the author and should be reviewed. A vertical line in the left margin of this document indicates where the author has added necessary information and where the author has added to or deleted from the original AIA text.

This document has important legal consequences. Consultation with an attorney is encouraged with respect to its completion or modification.

Please see attached

§ C.1.5 Identify portions of work that you intend to self-perform on this Project.

Demolition/channeling/coring, layout, rough carpentry, finish carpentry, wood and metal window restoration, hardware restoration, courtroom furnishings, structural, and excavation and concrete work.

§ C.1.6 To the extent known, list the subcontractors you intend to use for major portions of work on the Project.

N/A

§ C.2 EXPERIENCE RELATED TO THE PROJECT

§ C.2.1 Complete Exhibit D to describe up to four projects performed by the Contractor's Project Office, either completed or in progress, that are relevant to this Project, such as projects in a similar geographic area or of similar project type. If you have already completed Exhibit D, but want to provide further examples of projects that are relevant to this Project, you may complete Exhibit E.

§ C.2.2 State the total dollar value of work currently under contract at the Contractor's Project Office:

\$35,487,140.17

§ C.2.3 Of the amount stated in Section C.2.2, state the dollar value of work that remains to be completed:

\$21,777,340.57

§ C.2.4 State the average annual dollar value of construction work performed by the Contractor's Project Office during the last five years.

\$10,652,357.00

§ C.2.5 List the total number of projects the Contractor's Project Office has completed in the last five years and state the dollar value of the largest contract the Contractor's Project Office has completed during that time.

57 projects; \$8,033,025.15

§ C.3 SAFETY PROGRAM AND RECORD

§ C.3.1 Does the Contractor's Project Office have a written safety program?

Yes

§ C.3.2 List all safety-related citations and penalties the Contractor's Project Office has received in the last three years.

We have not received any penalties or citation in the last three years.

§ C.3.3 Attach the Contractor's Project Office's OSHA 300a Summary of Work-Related Injuries and Illnesses form for the last three years.

§ C.3.4 Attach a copy of your insurance agent's verification letter for your organization's current workers' compensation experience modification rate and rates for the last three years.

§ C.4 INSURANCE

§ C.4.1 Attach current certificates of insurance for your commercial general liability policy, umbrella insurance policy, and professional liability insurance policy, if any. Identify deductibles or self-insured retentions for your commercial general liability policy.

§ C.4.2 If requested, will your organization be able to provide property insurance for the Project written on a builder's risk "all-risks" completed value or equivalent policy form and sufficient to cover the total value of the entire Project on a replacement cost basis?

Yes, this can be provided.

§ C.4.3 Does your commercial general liability policy contain any exclusions or restrictions of coverage that are prohibited in AIA Document A101-2017, Exhibit A, Insurance A.3.2.2.2? If so, identify.

No, it does not contain any exclusions or restrictions of coverage.

§ C.5 SURETY

§ C.5.1 If requested, will your organization be able to provide a performance and payment bond for this Project?

Yes

§ C.5.2 Surety company name:

Liberty Mutual Surety

§ C.5.3 Surety agent name and contact information:

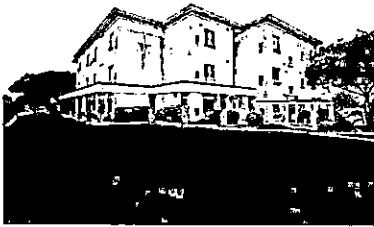
Bryan Moore or Betty Reeh, IBTX Insurance Company, 32335 US Highway 281 North, Bulverde, Texas 78163
(210) 697-2230

§ C.5.4 Total bonding capacity:

\$15,000,000 single project/\$30,000,000 aggregate

§ C.5.5 Available bonding capacity as of the date of this qualification statement:

\$15,000,000.00 single project/\$30,000,000.00 aggregate



Curtis Stoddard, Sr. President

Key Qualifications

- Over 50 years of management experience
- Has excellent leadership and management skills which produce a highly energetic, knowledgeable, and committed team.
- Has managed a large variety of projects including historical restorations, courthouses, churches, and schools

Project History

(This is only a small representation of the work he has completed:)

- New Church for St. Dominic Catholic Church
- New Residence Hall at Assumption Seminary
- St. Peters Catholic Church
- Our Lady of Grace Catholic Church
- St. Peters Family Life Center
- Surlean Foods – Dallas Plant Phase II
- Cooke County Courthouse Restoration
- Hood County Courthouse Restoration
- Mills County Courthouse Restoration
- Bandera County Courthouse Restoration
- Kennedy County Courthouse
- Rosenberg Library Restoration
- Surlean Foods – Dallas Plant Phase I
- Dimmit County Courthouse Restoration
- Alameda Theater Renovation
- Antonian Preparatory High School
- St. Mark's Catholic Church
- Surlean Foods New Laredo Facility
- Surlean R&D Office, Kitchen and Breakroom facilities
- Office Remodel Surlean Laredo Street Facility
- Surlean Facility San Marcos Plant

OSHA's Form 300A (Rev. 01/2004)

Summary of Work-Related Injuries and Illnesses

Year 2021



U.S. Department of Labor
Occupational Safety and Health Administration
Form approved OMB no. 1218-0176

All establishments covered by Part 1904 must complete this Summary page, even if no injuries or illnesses occurred during the year. Remember to review the Log to verify that the entries are complete

Using the Log, count the individual entries you made for each category. Then write the totals below, making sure you've added the entries from every page of the log. If you had no cases write "0."

Employees former employees, and their representatives have the right to review the OSHA Form 300 in its entirety. They also have limited access to the OSHA Form 301 or its equivalent. See 29 CFR 1904.35, in OSHA's Recordkeeping rule, for further details on the access provisions for these forms.

Number of Cases

Total number of deaths	Total number of cases with days away from work	Total number of cases with job transfer or restriction	Total number of other recordable cases
<u>0</u>	<u>1</u>	<u>0</u>	<u>1</u>
(G)	(H)	(I)	(J)

Number of Days

Total number of days away from work	Total number of days of job transfer or restriction
<u>19</u>	<u>0</u>
(K)	(L)

Injury and Illness Types

Total number of... (M)	
(1) Injury	<u>2</u>
(2) Skin Disorder	<u>0</u>
(3) Respiratory Condition	<u>0</u>
(4) Poisoning	<u>0</u>
(5) Hearing Loss	<u>0</u>
(6) All Other illnesses	<u>0</u>

Post this Summary page from February 1 to April 30 of the year following the year covered by the form

Public reporting burden for this collection of information is estimated to average 58 minutes per response, including time to review the instruction, search and gather the data needed, and complete and review the collection of information. Persons are not required to respond to the collection of information unless it displays a currently valid OMB control number. If you have any comments about these estimates or any aspects of this data collection, contact: US Department of Labor, OSHA Office of Statistics, Room N-3644, 200 Constitution Ave, NW, Washington, DC 20210. Do not send the completed forms to this office.

Establishment Information

Your establishment name Complex Contracting, Inc. dba JC Stoddard Construction
 Street 12445 Old O'Connor Road
 City San Antonio State Texas ZIP 78233
 Industry description (e.g., Manufacture of motor truck trailers)
Construction - General Contractors
 Standard Industrial Classification (SIC), if known (e.g., SIC 3715)
1 5 2 2
 OR North American Industrial Classification (NAICS), if known (e.g., 336212)
2 3 6 2 2 0

Employment Information

Annual average number of employees 25
 Total hours worked by all employees last year 42,826

Sign here

Knowingly falsifying this document may result in a fine.

I certify that I have examined this document and that to the best of my knowledge the entries are true, accurate, and complete.

Company executive

Vice-President
Title

210-653-1324
Phone

22-Mar-22
Date

OSHA's Form 300 (Rev. 01/2004)

Log of Work-Related Injuries and Illnesses

Attention: This form contains information relating to employee health and must be used in a manner that protects the confidentiality of employees to the extent possible while the information is being used for occupational safety and health purposes.

Year 2021



U.S. Department of Labor
Occupational Safety and Health Administration

Form approved OMB no. 1218-0176

You must record information about every work-related injury or illness that involves loss of consciousness, restricted work activity or job transfer, days away from work, or medical treatment beyond first aid. You must also record significant work-related injuries and illnesses that are diagnosed by a physician or licensed health care professional. You must also record work-related injuries and illnesses that meet any of the specific recording criteria listed in 29 CFR 1904.8 through 1904.12. Feel free to use two lines for a single case if you need to. You must complete an injury and illness incident report (OSHA Form 301) or equivalent form for each injury or illness recorded on this form. If you're not sure whether a case is recordable, call your local OSHA office for help.

Establishment name Complex Contracting, Inc. dba JC Stoddard Construction

City San Antonio State Texas

Identify the person		Describe the case				Classify the case				Check the "Injury" column or choose one type of illness:							
(A) Case No.	(B) Employee's Name	(C) Job Title (e.g., Welder)	(D) Date of injury or onset of illness (mo./day)	(E) Where the event occurred (e.g. Loading dock north end)	(F) Describe injury or illness, parts of body affected, and object/substance that directly injured or made person ill (e.g. Second degree burns on right forearm from acetylene torch)	CHECK ONLY ONE box for each case based on the most serious outcome for that case:				Enter the number of days the injured or ill worker was:		(M)					
						Death	Days away from work	Remained at work		Away From Work (days)	On job transfer or restriction (days)	Injury (1)	Skin Disorder (2)	Respiratory Condition (3)	Poisoning (4)	Hearing Loss (5)	All other illnesses (6)
						(G)	(H)	Job transfer or restriction (I)	Other recordable cases (J)								
	Salinas, Ramon	Laborer	02/27	Garbage dumpster behind jobsite	Knee was injured, torn ligaments		x			19	0	x					
	Reyna, Juan	Laborer	01/14	Sidewalk near corner of courthouse	Chest was bruised when hit with flying particles				x	0	0	x					
Page totals						0	1	0	1	19	0	2	0	0	0	0	0

Be sure to transfer these totals to the Summary page (Form 300A) before you post it.

Public reporting burden for this collection of information is estimated to average 14 minutes per response, including time to review the instruction, search and gather the data needed, and complete and review the collection of information. Persons are not required to respond to the collection of information unless it displays a currently valid OMB control number. If you have any comments about these estimates or any aspects of this data collection, contact: US Department of Labor, OSHA Office of Statistics, Room N-3644, 200 Constitution Ave, NW, Washington, DC 20210. Do not send the completed forms to this office.

Injury (1)
Skin Disorder (2)
Respiratory Condition (3)
Poisoning (4)
Hearing Loss (5)
All other illnesses (6)

OSHA's Form 300A (Rev. 01/2004) Summary of Work-Related Injuries and Illnesses

All establishments covered by Part 1904 must complete this Summary page, even if no injuries or illnesses occurred during the year. Remember to review the Log to verify that the entries are complete.

Using the Log, count the individual entries you made for each category. Then write the totals below, making sure you've added the entries from every page of the log. If you had no cases write "0."

Employees former employees, and their representatives have the right to review the OSHA Form 300 in its entirety. They also have limited access to the OSHA Form 301 or its equivalent. See 29 CFR 1904.35, in OSHA's Recordkeeping rule, for further details on the access provisions for these forms.

Number of Cases

Total number of deaths	Total number of cases with days away from work	Total number of cases with job transfer or restriction	Total number of other recordable cases
<u>0</u>	<u>0</u>	<u>1</u>	<u>2</u>
(G)	(H)	(I)	(J)

Number of Days

Total number of days away from work	Total number of days of job transfer or restriction
<u>0</u>	<u>3</u>
(K)	(L)

Injury and Illness Types

Total number of... (M)	
(1) Injury	<u>3</u>
(2) Skin Disorder	<u>0</u>
(3) Respiratory Condition	<u>0</u>
(4) Poisoning	<u>0</u>
(5) Hearing Loss	<u>0</u>
(6) All Other Illnesses	<u>0</u>

Post this Summary page from February 1 to April 30 of the year following the year covered by the form

Public reporting burden for this collection of information is estimated to average 58 minutes per response, including time to review the instruction, search and gather the data needed, and complete and review the collection of information. Persons are not required to respond to the collection of information unless it displays a currently valid OMB control number. If you have any comments about these estimates or any aspects of this data collection, contact: US Department of Labor, OSHA Office of Statistics, Room N-3644, 200 Constitution Ave, NW, Washington, DC 20210. Do not send the completed forms to this office.

Establishment Information

Your establishment name Complex Contracting, Inc. dba JC Stoddard Construction
 Street 12445 Old O'Connor Road
 City San Antonio State Texas 78233
 Industry description (e.g., Manufacture of motor truck trailers)
Construction - General Contractors
 Standard Industrial Classification (SIC), if known (e.g., SIC 3715)
1 5 2 2
 OR North American Industrial Classification (NAICS), if known (e.g., 338212)
2 3 6 2 2 0

Employment Information

Annual average number of employees 28
 Total hours worked by all employees last year 52,071

Sign here

Knowingly falsifying this document may result in a fine.

I certify that I have examined this document and that to the best of my knowledge the entries are true, accurate, and complete.

 Company executive

 Vice-President
 Title

210-653-1324
 Phone

10-Feb-21
 Date

OSHA's Form 300 (Rev. 01/2004)

Log of Work-Related Injuries and Illnesses

Attention: This form contains information relating to employee health and must be used in a manner that protects the confidentiality of employees to the extent possible while the information is being used for occupational safety and health purposes.

Year 2020



U.S. Department of Labor
Occupational Safety and Health Administration

Form approved OMB no. 1218-0176

You must record information about every work-related injury or illness that involves loss of consciousness, restricted work activity or job transfer, days away from work, or medical treatment beyond first aid. You must also record significant work-related injuries and illnesses that are diagnosed by a physician or licensed health care professional. You must also record work-related injuries and illnesses that meet any of the specific recording criteria listed in 29 CFR 1904.8 through 1904.12. Feel free to use two lines for a single case if you need to. You must complete an injury and illness incident report (OSHA Form 301) or equivalent form for each injury or illness recorded on this form. If you're not sure whether a case is recordable, call your local OSHA office for help.

Establishment name Complex Contracting, Inc. dba JC Stoddard Construction

City San Antonio State Texas

Identify the person

Describe the case

Classify the case

(A) Case No.	(B) Employee's Name	(C) Job Title (e.g., Welder)	(D) Date of injury or onset of illness (mo./day)	(E) Where the event occurred (e.g. Loading dock north end)	(F) Describe injury or illness, parts of body affected, and object/substance that directly injured or made person ill (e.g. Second degree burns on right forearm from acetylene torch)	CHECK ONLY ONE box for each case based on the most serious outcome for that case:				Enter the number of days the injured or ill worker was:		Check the "injury" column or choose one type of illness:						
						Death	Days away from work	Remained at work		Away From Work (days)	On Job transfer or restriction (days)	Injury	Skin Disorder	Respiratory Condition	Poisoning	Hearing Loss	All other illnesses	
								Job transfer or restriction	Other recordable cases									(1)
(G)	(H)	(I)	(J)	(K)	(L)	(1)	(2)	(3)	(4)	(5)	(6)							
	Hawkins, Kepha	Carpenter	10/22/2020	Work area in Cotulla, Texas	Left arm/bicep was torn while catching falling door				x	0	0	x						
	Duncan, Nathaniel	Laborer	2/19/2020	Ramp into building, Martin, Texas	Upper right foot was bruised when hit with plywood			x		0	3	x						
	Minyard Mark	Carpenter	7/06/2020	Ladder on 3rd floor, Menard, Tex	Right hand near thumb was cut when box cutter fell off ladder				x	0	0	x						
Page totals						0	0	1	2	0	3	3	0	0	0	0	0	0

Be sure to transfer these totals to the Summary page (Form 300A) before you post it.

Public reporting burden for this collection of information is estimated to average 14 minutes per response, including time to review the instruction, search and gather the data needed, and complete and review the collection of information. Persons are not required to respond to the collection of information unless it displays a currently valid OMB control number. If you have any comments about these estimates or any aspects of this data collection, contact: US Department of Labor, OSHA Office of Statistics, Room N-3644, 200 Constitution Ave, NW, Washington, DC 20210. Do not send the completed forms to this office.

OSHA's Form 300A (Rev. 01/2004)

Summary of Work-Related Injuries and Illnesses

All establishments covered by Part 1904 must complete this Summary page, even if no injuries or illnesses occurred during the year. Remember to review the Log to verify that the entries are complete.

Using the Log, count the individual entries you made for each category. Then write the totals below, making sure you've added the entries from every page of the log. If you had no cases write "0."

Employees, former employees, and their representatives have the right to review the OSHA Form 300 in its entirety. They also have limited access to the OSHA Form 301 or its equivalent. See 29 CFR 1904.35, in OSHA's Recordkeeping rule, for further details on the access provisions for these forms.

Number of Cases

Total number of deaths	Total number of cases with days away from work	Total number of cases with job transfer or restriction	Total number of other recordable cases
0	0	0	0
(G)	(H)	(I)	(J)

Number of Days

Total number of days away from work	Total number of days of job transfer or restriction
0	0
(K)	(L)

Injury and Illness Types

Total number of... (M)			
(1) Injury	0	(4) Poisoning	0
(2) Skin Disorder	0	(5) Hearing Loss	0
(3) Respiratory Condition	0	(6) All Other Illnesses	0

Post this Summary page from February 1 to April 30 of the year following the year covered by the form

Public reporting burden for this collection of information is estimated to average 58 minutes per response, including time to review the instruction, search and gather the data needed, and complete and review the collection of information. Persons are not required to respond to the collection of information unless it displays a currently valid OMB control number. If you have any comments about these estimates or any aspects of this data collection, contact: US Department of Labor, OSHA Office of Statistics, Room N-3644, 200 Constitution Ave. NW, Washington, DC 20210. Do not send the completed forms to this office.

Establishment information

Your establishment name Complex Contracting, Inc. dba JC Stoddard Constructi

Street 12445 Old O'Connor Road

City San Antonio State Texas

Industry description (e.g., Manufacture of motor truck trailers)
Construction - General Contractors

Standard Industrial Classification (SIC), if known (e.g., SIC 3715)

1 5 2 2

OR North American Industrial Classification (NAICS), if known (e.g., 336212)

2 3 6 2 2 0

Employment information

Annual average number of employees 32

Total hours worked by all employees last year 66,560

Sign here

Knowingly falsifying this document may result in a fine.

I certify that I have examined this document and that to the best of my knowledge the complete.

Company executive

210-653-1324

Phone

OSHA's Form 300 (Rev. 01/2004) Log of Work-Related Injuries and Illnesses

Attention: This form contains information relating to employee health and must be used in a manner that protects the confidentiality of employees to the extent possible while the information is being used for occupational safety and health purposes.

Year 2019
U.S. Department of Labor
 Occupational Safety and Health Administration
 Form approved OMB no. 1218-0176

You must record information about every work-related injury or illness that involves loss of consciousness, restricted work activity or job transfer, days away from work, or medical treatment beyond first aid. You must also record significant work-related injuries and illnesses that are diagnosed by a physician or licensed health care professional. You must also record work-related injuries and illnesses that meet any of the specific recording criteria listed in 29 CFR 1904.8 through 1904.12. Feel free to use two lines for a single case if you need to. You must complete an injury and illness incident report (OSHA Form 301) or equivalent form for each injury or illness recorded on this form. If you're not sure whether a case is recordable, call your local OSHA office for help.

Establishment name Complex Contracting, Inc. dba JC Stoddard Construction
 City San Antonio State Texas

Identify the person				Describe the case		Classify the case				Check the "injury" column or choose one type of illness:							
(A) Case No.	(B) Employee's Name	(C) Job Title (e.g., Welder)	(D) Date of injury or onset of illness (mo./day)	(E) Where the event occurred (e.g. Loading dock north end)	(F) Describe injury or illness, parts of body affected, and object/substance that directly injured or made person ill (e.g. Second degree burns on right forearm from acetylene torch)	CHECK ONLY ONE box for each case based on the most serious outcome for that case:				Enter the number of days the injured or ill worker was:		(M)					
						Death	Days away from work	Remained at work		Away From Work (days)	On job transfer or restriction (days)	Injury	Skin Disorder	Respiratory Condition	Poisoning	Hearing Loss	All other illnesses
						(G)	(H)	Job transfer or restriction	Other recordable cases	(K)	(L)	(1)	(2)	(3)	(4)	(5)	(6)
Page totals						0	0	0	0	0	0	0	0	0	0	0	0

Be sure to transfer these totals to the Summary page (Form 300A) before you post it.

Public reporting burden for this collection of information is estimated to average 14 minutes per response, including time to review the instruction, search and gather the data needed, and complete and review the collection of information. Persons are not required to respond to the collection of information unless it displays a currently valid OMB control number. If you have any comments about these estimates or any aspects of this data collection, contact: US Department of Labor, OSHA Office of Statistics, Room N-3644, 200 Constitution Ave, NW, Washington, DC 20210. Do not send the completed forms to this office.

injury
 Skin Disorder
 Respiratory Condition
 Poisoning
 Hearing Loss
 All other illnesses
 (1) (2) (3) (4) (5) (6)



February 8, 2023

Re: Complex Contracting, Inc.
JC Stoddard Construction Co.
Workers Compensation Experience Modifier for the past 5 years

To Whom It May Concern:

IBTX is the insurance agent for Complex Contracting, Inc. dba JC Stoddard Construction Co..
Please see below for current and past 5 years of experience modifier rates.

Effective Date of Modifier	Modifier Rate
06/29/2022	1.19
06/29/2021	1.34
06/29/2020	1.27
06/29/2019	1.18
06/29/2018	.73

Sincerely,

Bryan K. Moore
President



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)

5/24/2023

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER IBTX Risk Services 32335 US Highway 281 N, Suite 1201 Bulverde TX 78163		CONTACT NAME: Jayme York	
		PHONE (A/C, No, Ext): 214-989-7100	FAX (A/C, No): 210-696-8414
		E-MAIL ADDRESS: service@ib-tx.com	
		INSURER(S) AFFORDING COVERAGE	
		INSURER A: Valley Forge Insurance Company	NAIC # 20508
		INSURER B: The Continental Insurance Comp	35289
		INSURER C: American Casualty Company of R	20427
		INSURER D:	
		INSURER E:	
		INSURER F:	

COVERAGES **CERTIFICATE NUMBER:** 1542689783 **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL/SUBR INSD / WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> Contractual Liab <input checked="" type="checkbox"/> XCU GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PROJECT <input type="checkbox"/> LOC OTHER:		6072120610	6/29/2022	6/29/2023	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 100,000 MED EXP (Any one person) \$ 15,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000 \$
A	<input checked="" type="checkbox"/> AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS NON-OWNED AUTOS ONLY <input checked="" type="checkbox"/> HIRED AUTOS ONLY		6072120624	6/29/2022	6/29/2023	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
B	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE <input type="checkbox"/> DED <input checked="" type="checkbox"/> RETENTION \$ 10,000		6072120841	6/29/2022	6/29/2023	EACH OCCURRENCE \$ 10,000,000 AGGREGATE \$ 10,000,000 \$
C	<input checked="" type="checkbox"/> WORKERS COMPENSATION AND EMPLOYERS' LIABILITY <input type="checkbox"/> ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below	Y/N N	6072120638	6/29/2022	6/29/2023	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTHER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
 The Gen Liability and Auto policies include a blanket additional insured endorsement (CNA74705 01/15, CNA75079 10/16, CNA63359 04/12) as required in a written contract with Named Insured. The Gen Liability, Auto, and Work Comp policies include a blanket automatic waiver of subrogation endorsement (CNA74705 01/15, CNA63359 04/12, WC420304B 06/14) as required in a written contract with the Named Insured. Primary Non-Contributory per attached (CNA74705 01/15, CNA63359 04/12.) Cancellation per (CNA74702 01/15, CNA68021 02/13, WC420601 01/94.) Umbrella is follow form of the Gen Liability, Auto, and Workers Comp policy subject to policy terms and conditions.
 Restoration of the Historic 1937 Upshur County Courthouse
 100 W. Tyler Street
 Gilmer, Texas 77351

CERTIFICATE HOLDER Upshur County Courthouse Upshur County, Texas 100 W. Tyler Street Gilmer TX 77351 USA	CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS. AUTHORIZED REPRESENTATIVE
--	--



AIA® Document A305® – 2020 Exhibit D

Contractor's Past Project Experience

	1	2	3	4
PROJECT NAME	Edwards County Courthouse	San Saba Courthouse	Falls County Courthouse	Cathedral de San Agustin
PROJECT LOCATION	Rocksprings, TX	San Saba, TX	Marlin, TX	Laredo, TX
PROJECT TYPE	Historical Restoration	Historical Restoration	Historical Restoration	Historical Restoration
OWNER	Edwards County, Texas Judge Souli A. Shanklin Edwards County Judge 400 Main Street Rocksprings, Texas 78880 (830) 683-6122 countyjudge@swtexas.net	Judge Byron Theodosis San Saba County Judge 500 E. Wallace, Suite 201 San Saba, TX 76877 (325) 372-3635 judge@co.san-saba.tx.us	Judge Jay Elliott Falls County Judge 125 Bridge Street Marlin, Texas 76661 (254) 883-1408 jay.t.elliott@co.falls.tx.us	Archdiocese of Laredo Bishop J.Tamayo Laredo, Texas 78040 (956) 727-2140
ARCHITECT	Stan Klein, Architect 405 W. Live Oak St. Fredericksburg, TX 78624 (830) 456-6018 stanklein.architect@gmail.com	Architexas 2900 South Congress Ave, Suite 200 Austin, TX 78704 Susan Frocheur (512) 444-4220 sfrocheur@architexas.com	Rick Sacy, AIA Komatsu Architecture 3880 Hulen Street, Suite 300 Houston, TX 76107 (817) 710-1385 rsacy@komatsu-inc.com	Abel City Frank Rotnofsky frank@able.city
CONTRACTOR'S PROJECT EXECUTIVE	J. Curt Stoddard	J. Curt Stoddard	J. Curt Stoddard	Trichia Stoddard-Ramirez
KEY PERSONNEL (include titles)	Project Manager: Zach Warren Project Superintendent: Nolan Bees	Project Manager: Zach Warren Project Superintendent: Nolan Bees	Project Manager: Zach Warren Project Superintendent: Eric Delanoy	Project Manager: Ron Dorsey Superintendent: Dwight Rapp
PROJECT DETAILS	Contract Amount \$1,516,084.54 Completion Date January 2015 % Self-Performed Work 35%	Contract Amount \$6,949,400.00 Completion Date October 2020 % Self-Performed Work 35%	Contract Amount \$6,782,113.30 Completion Date November 2021 % Self-Performed Work 35%	Contract Amount 5,843,706.00 Completion Date June 2021 % Self-Performed Work 35%
PROJECT DELIVERY METHOD	<input type="checkbox"/> Design-bid-build <input type="checkbox"/> Design-build <input checked="" type="checkbox"/> CM constructor <input type="checkbox"/> CM advisor <input type="checkbox"/> Other:	<input type="checkbox"/> Design-bid-build <input type="checkbox"/> Design-build <input checked="" type="checkbox"/> CM constructor <input type="checkbox"/> CM advisor <input type="checkbox"/> Other:	<input type="checkbox"/> Design-bid-build <input type="checkbox"/> Design-build <input checked="" type="checkbox"/> CM constructor <input type="checkbox"/> CM advisor <input type="checkbox"/> Other:	<input type="checkbox"/> Design-bid-build <input type="checkbox"/> Design-build <input checked="" type="checkbox"/> CM constructor <input type="checkbox"/> CM advisor <input type="checkbox"/> Other:



AIA® Document A305® – 2020 Exhibit E

Contractor's Past Project Experience, Continued

	1	2	3	4
PROJECT NAME	Fulton Mansion	Hemisphere Park	Trinity County Courthouse	LaSalle County Courthouse Windows and 911 Emergency Center
PROJECT LOCATION	Fulton, Texas	San Antonio, Texas	Groveton, Texas	Cotulla, Texas
PROJECT TYPE	Historical Restoration	Historical Restoration	Historical Restoration	Historical Restoration
OWNER	THC Commission Site Manager 317N Fulton Beach Rd, Rockport, TX 78382 (361) 729-0386 fulton-mansion@thc.texas.gov	Hemisfair Org, Andres Andujar CEO, Hemisfair.org 434 South Alamo Street San Antonio, Texas 78205 Andres.Andujar@HemisFair.org	Trinity County, Texas Judge John Page (936) 642-1746 tjc@trinity.county.tx.us	La Salle County, Texas Judge Joel Rodriguez, Jr (830) 879-2713 jrodrjr@excite.com
ARCHITECT	VOH Architects John Volz 1105 W. 42" St, Austin, TX 78756 (512) 476-0433 john@voharchitects.com	Fisher Heck Architects Lewis Fisher. AIA 915 South St.Mary's St San Antonio, TX 78205 (210) 299-1500 lfisher@fisherheck.com	Michael Gartner 2413 Mechanic St, Suite A Galveston, TX 77550 (409) 762-0500	Killis Almond Architects 342 Wilkens Avenue San Antonio TX 78210 (210) 532-3212 killis@almond-architects.com
CONTRACTOR'S PROJECT EXECUTIVE	Trichia Stoddard-Ramirez and J. Curt Stoddard	J. Curt Stoddard	J. Curt Stoddard	J. Curt Stoddard
KEY PERSONNEL (include titles)	Project Manager: Zach Warren Project Superintendent: Jerry Kissling	Project Manager: Zach Warren Project Superintendent: Dwight Rapp	Project Manager: Zach Warren Project Superintendent: Dwight Rapp	Project Manager: Zach Warren Project Superintendent: Nolan Bees
PROJECT DETAILS	Contract Amount \$2,646,288.00 Completion Date January 2016 % Self-Performed Work 35%	Contract Amount \$2,944,264.99 Completion Date December 2015 % Self-Performed Work 30%	Contract Amount \$5,200,000.00 Completion Date September 2011 % Self-Performed Work 30%	Contract Amount \$821,850.00 Completion Date April 2021 % Self-Performed Work 50%
PROJECT DELIVERY METHOD	<input type="checkbox"/> Design-bid-build <input type="checkbox"/> Design-build <input checked="" type="checkbox"/> CM constructor <input type="checkbox"/> CM advisor <input type="checkbox"/> Other:	<input type="checkbox"/> Design-bid-build <input type="checkbox"/> Design-build <input checked="" type="checkbox"/> CM constructor <input type="checkbox"/> CM advisor <input type="checkbox"/> Other:	<input type="checkbox"/> Design-bid-build <input type="checkbox"/> Design-build <input checked="" type="checkbox"/> CM constructor <input type="checkbox"/> CM advisor <input type="checkbox"/> Other:	<input type="checkbox"/> Design-bid-build <input type="checkbox"/> Design-build <input checked="" type="checkbox"/> CM constructor <input type="checkbox"/> CM advisor <input type="checkbox"/> Other:
SUSTAINABILITY CERTIFICATIONS				

FALLS COUNTY COURTHOUSE

Falls County, Texas

Judge Jay Elliott
125 Bridge Street
Marlin, Texas 76661
254.883.1426

Komatsu Architecture, Inc.

3880 Hulen Street,
Fort Worth, Texas 76107
Rick Sacy, AIA
rsacy@komatsu-inc.com
Phone (817)710-1385

Historic CMAC/General Contractor

\$6,782,113.00
September 2021



- Complete restoration of the exterior and interior of the building
- Repair of the building and removal of the existing roof, flashing, radio tower, and holiday lighting
- Restoration of the existing limestone masonry exterior face, loose or missing stones were replaced.
- Replacement of broken and cracked exterior stone, removal of existing grout and repointing.
- Restoration of all exterior steel frame windows, exterior aluminum doors, door, and window hardware
- Nominal grading around the immediate exterior.
- Installation of new HVAC ducted heating and air conditioning system including roof top package units
- Installation of split system air handlers. All ductwork was concealed in attic spaces, above ceilings, and in horizontal and vertical chases.
- Installation of larger new electric service to the building, new electric power, and lighting
- Installation of new information systems throughout the building with all conduits, boxes, and other raceways fully concealed.
- Restoration of existing light fixtures, re-lamped and new matching light fixtures were fabricated to match missing fixtures.
- Removed all existing wood frame partitions, plywood paneling, gypsum board finishes and all similar work.
- Repaired, refinished, and replaced all building interior, including all plaster; all painting, staining and natural finish.
- Repaired and replaced adhesive applied acoustic ceiling tile; all-natural finish woodwork, base and trim.
- Replaced and restored interior wood doors, frames, and trim; interior windows, frames, and trim; fixed Courtroom furnishings.
- Restored fixed departmental furniture, and other similar interior finish items, cleaning, repair, restoration, and replacement of all existing interior door and window builders' hardware.
- Removed existing damaged and worn flooring and replaced existing flooring and encapsulation of existing flooring.



MENARD COUNTY COURTHOUSE

Phase I and Phase II

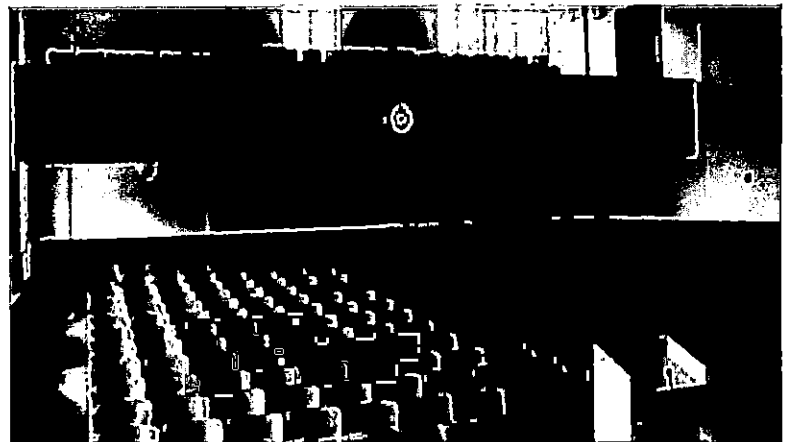
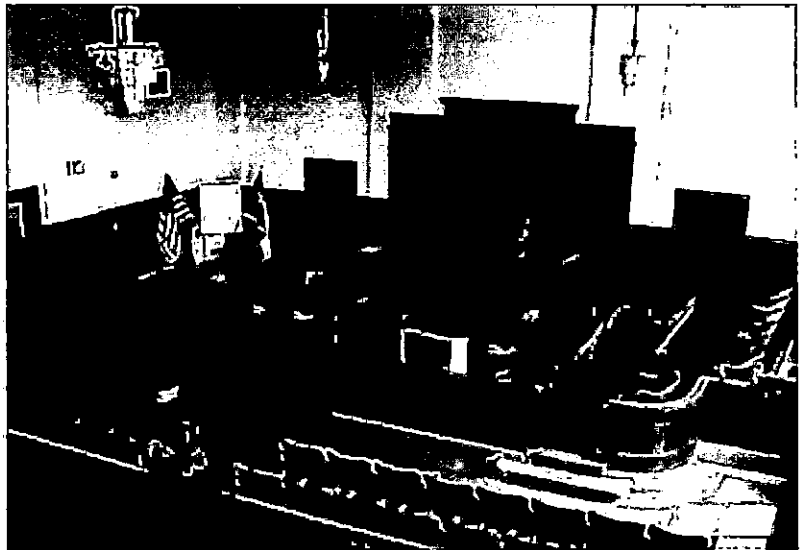
Menard County, Texas
Judge Richard Cordes
325.396.4789
menardck@verizon.net

Wagner & Klein, Architects
Stan Klein, AIA
830.456.6018
stanklein.architect@gmail.com

Historic CMAR
Phase 1 2007 \$2.43 Million
Phase 2 2020 \$ 1.250 Million

- Complete interior and exterior restoration
- Repointed masonry
- Replicated/restored historic metal windows.
- window restoration
- New single layer membrane roofing
- New interior paint, restored concrete, and Terrazzo flooring
- Restored vaults
- Replicated/repair historic glass globes.
- Acoustical treatments
- New basement
- New ADA compliant in bathrooms
- New electrical, plumbing and HVAC system.
- Two new elevators-(suspended hoist way)
- New chiller boiler system

Curt Stoddard, Zach Warren, Ron Dorsey, Martin
(George) Zepeda



DeWITT COUNTY COURTHOUSE

DeWitt County, Texas
Judge Daryl Fowler
307 N. Gonzales Street
Cuero Texas 77954
361.275.0916

Komatsu Architecture, Inc.
3880 Hulen Street,
Fort Worth, Texas 76107
Vincent Ramirez,
vramirez@komatsu-inc.com
Phone (817) 710-1385

Historic
General Contractor
\$1,042,708.00
September 2021



The DeWitt County Courthouse drainage and waterproofing improvements started with extensive excavation and underpinning of the exterior foundation. The foundation walls were then cleaned and repointed to prepare for the installation of the cold fluid applied waterproofing. A new French drain system and large concrete catch basins was installed around the perimeter of the building. New historical copper downspouts and cast-iron boots. New sidewalks and sod. All work was completed without disturbance of the occupied building.



Curt Stoddard, Ron Dorsey, George Zepeda

SAN SABA COURTHOUSE

San Saba County, Texas

Judge Byron Theodosis
500 East Wallace Street,
San Saba, Texas 76877
(325) 372-3635
judge@co.san-saba.tx.us

Architexas

2900 South Congress Avenue,
Austin, TX 78704
Stanley Graves, AIA
sgraves@architexas.com
(512) 444-4220

Historic

General Contractor
\$7,118,385.10
January 2020

- Extensive ADA restroom, sidewalk, and parking upgrades
- Installation of new HVAC, plumbing, and electrical systems
- Architectural millwork restoration
- Replication of historic doors and hardware (self-performed)
- Replication of wood and sheet metal windows (self-performed)
- Restoration of historical hardware
- Faux wood grain painting
- Replaced interior concrete flooring
- Restoration and replicated courtroom furnishings
- Exterior masonry repointing and cleaning
- Acoustical wall treatments
- Replicated stamped tin ceiling tiles
- Installation of lighting protection
- Repaired and refinished wood flooring
- Custom replicated sheet metal dome, dentil, and cornice
- Restored clock works and updates to electronic function
- Replication of historical capitals



Curt Stoddard, Dwight Rapp, Nolan Bees, Zach Warren, David Weston, Kepha Hawkins

EDWARDS COUNTY COURTHOUSE

Edwards County, Texas
Judge Souli A. Shanklin
Edwards County Judge
400 Main Street
Rocksprings, Texas 78880
(830) 683-6122
countyjudge@swtexas.net

Stan Klein, Architect
405 W. Live Oak St.
Fredericksburg, TX 78624
(830) 456-6018
Stanklein.architect@gmail.com

Historic
CMAR
\$1,516,084.54
January 2015



The scope of this project included the installation of a new elevator, interior, and exterior restoration. Historically correct colors and courses of brick were applied to finish the exterior masonry. We also restored and refinished the wood doors and windows and returned them to service. Other building improvements include a new HVAC system with an advanced humidity control system upgrade, roofing, plumbing, electrical, painting, safe restoration, and exterior masonry replacement. All the wood floors were restored.



Curt Stoddard, Nolan Bees, Zack Warren

SAN AGUSTIN CATHEDRAL

Diocese of Laredo

1901 Corpus Christi Street Laredo,
Texas 78044

Cecilia Moreno, Fiscal Officer
cmoreno@dioceseoflaredo.org

Able.City Architecture

110 Broadway St. San Antonio TX
78205

Mario A. Pena, AIA

Mario@able.city (210) 912.5929

Historic

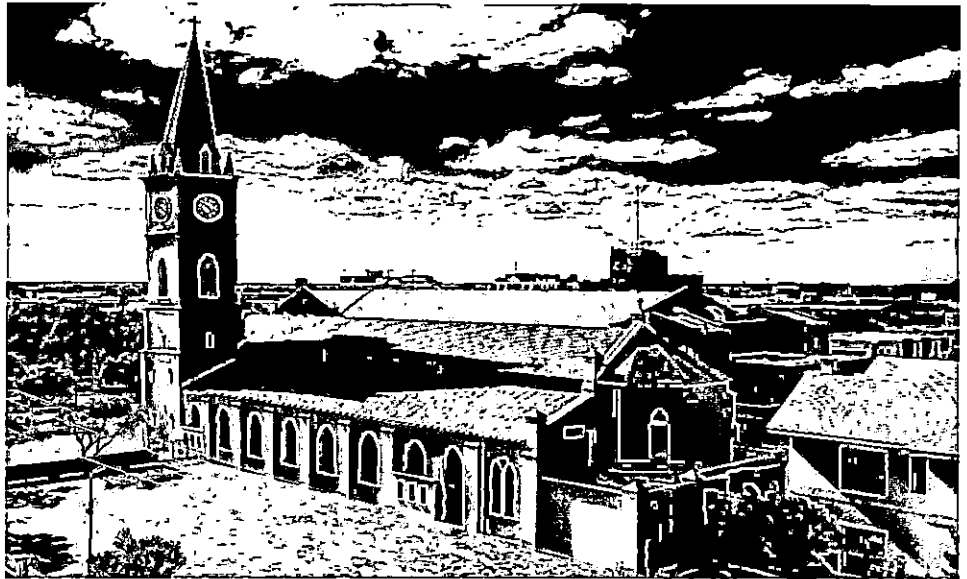
CMAR

\$5,843,708.00

June 2021

AIA 2021 Honor Award

THC Excellence in Historic
Architecture



- Structural stabilization of 140' Belltower
- Repair and replacement of existing roof truss and ceiling system
- New Chiller yard with two new chillers
- Restored and Re-installed original doors and hardware
- Replacement of bell equipment and addition of bell automatic bell system
- Restoration of the clock face clock equipment
- New Terrazzo, wood, and ceramic flooring
- Historical Plaster Restoration
- Expansion of the church choir loft and Sanctuary
- Restoration of 21 stained glass windows
- Installed new restroom facilities
- Installation of New Organ
- New AV room with audio, visual, and broadcasting equipment
- Iconographic stenciling and gilding of columns
- Restored religious statues, crucifix, baptismal font, and artwork
- Installation of New Pews, Custom Ambo, and Cathedral
- Re-purposing of Marble and cast brass Communion Rails. Restoration and expansion of Marble Alta
- All new electrical, lighting, HVAC, Plumbing, and Fire Suppression systems retrofitted into the existing structure



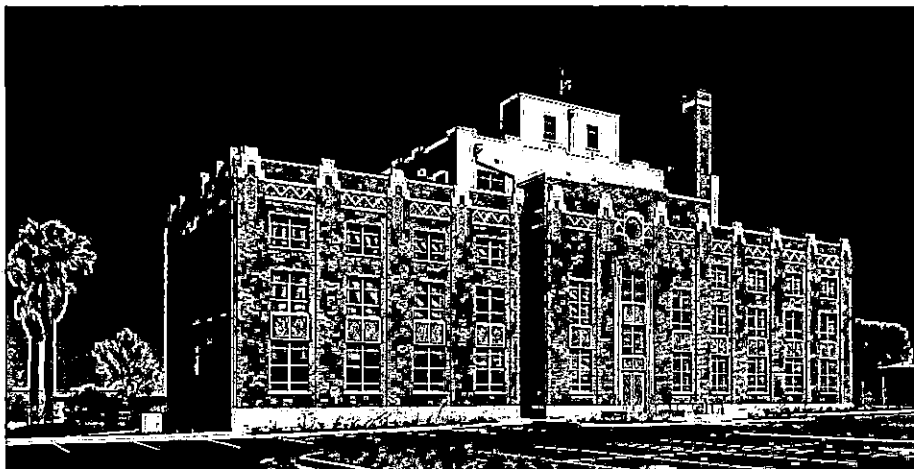
Trichia Stoddard-Ramirez, Ron Dorsey, Zach Warren, Dwight Rapp, Kepha Hawkins, Efren Aguero

LA SALLE COUNTY COURTHOUSE

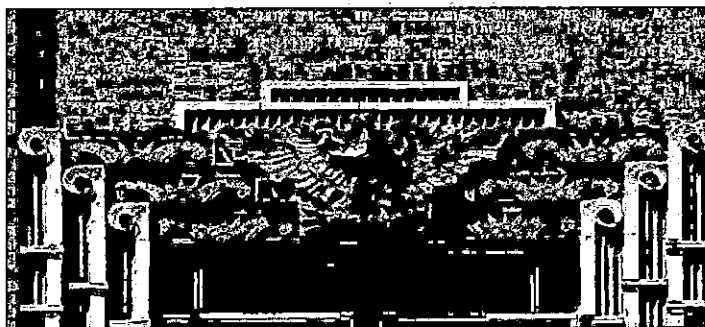
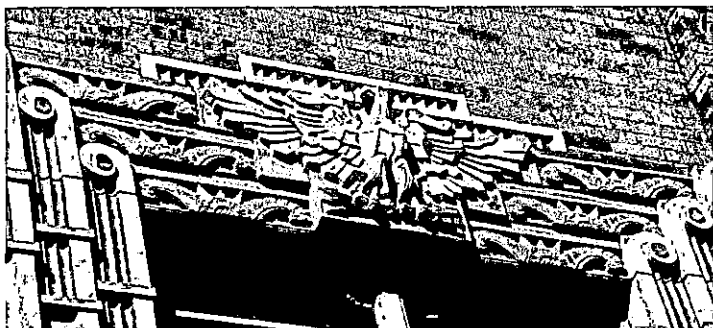
La Salle County
Judge Joel Rodriguez, Jr.
101 Courthouse Square
Cotulla, Texas 78014

Killis Almond Architects, P.C.
342 Wilkens Avenue
San Antonio, Texas 78210
(210) 532-3212

Historic Restoration
General Contractor
\$2,500,000.00
April 2013



The LaSalle County Courthouse project PHASE I was a total exterior restoration. The building received a new single layer membrane roof, and all the metal windows were restored or replicated before receiving new paint and a new laminated glazing system. The brick exterior was repointed, and the terra cotta was restored or replicated where needed. The site also received almost 200 geothermal wells, all of which were nearly 400 feet deep. Additional work included a new basement, which will provide room for a very large mechanical room.



Curtis Stoddard, Curt Stoddard, Nolan Bees

JOHN CHAMBERLAIN BUILDING

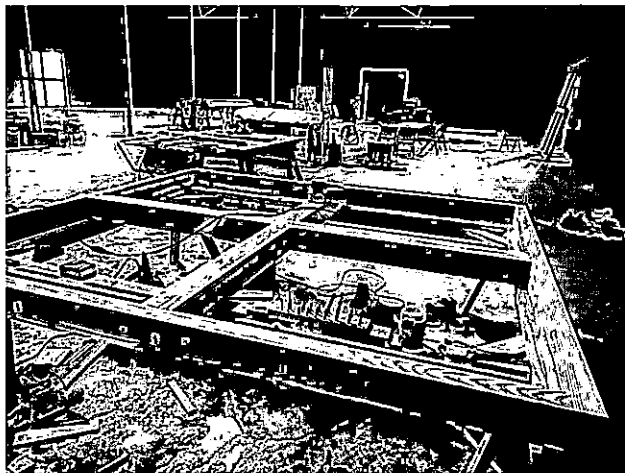
The Chinati Foundation
1 Cavalry Row Marfa, Texas
798943
Peter Stanley,
pstanley@chinati.org
(432) 386-3116

Schaum/Shieh Architects
4916 Kelvin Drive #12
Houston, Texas 77005
(917) 294-2521
troy@schaumshieh.com

Historical
CMAR
\$1,632,513.98
April 2022



The John Chamberlain Building project was a restoration and ADA upgrade of an existing art museum. This building originally served as a wool and mohair processing facility that had later been repurposed into a hardware store. Helical pile stabilization of a sinking corner was installed, roof trusses were structurally supplemented, structural clay block walls were repaired, stucco/plaster finishes were restored, Donald Judd design windows were replicated, and the skylights and roofing systems were replaced. A new concrete footing was installed to support one end of the stucco coated CMU screen wall. ADA concrete ramps were installed at the entrance between this screen wall and the building front, replacing the existing landing and steps. The water heater was relocated above ceiling and plumbing fixtures replaced. New paint was applied inside and out. Careful attention was key to ensuring the visible fabrics of this building were a faithful representation of how it appeared the day it was first dedicated to serve as a museum.



Curt Stoddard, Zach Warren, Eric Delanoy, Kepha Hawkins

KLEBERG COUNTY COURTHOUSE

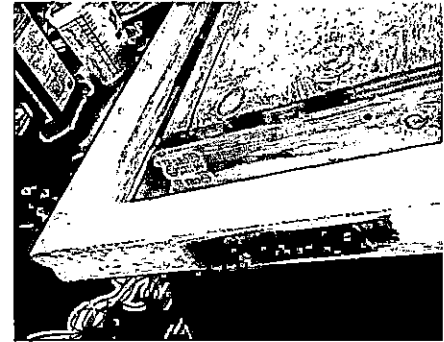
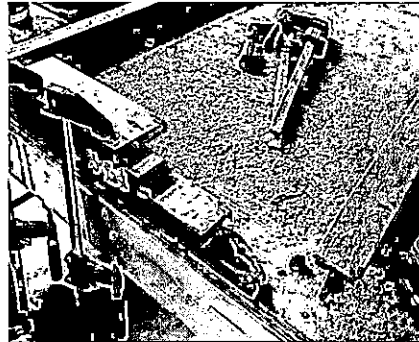
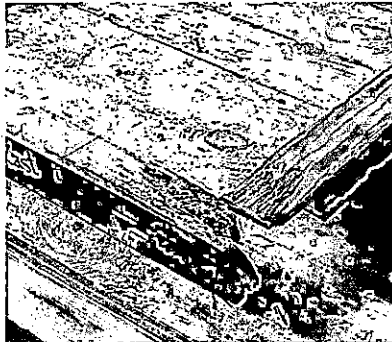
Kleberg County, Texas
Judge Rudy Madrid
P.O. Box 753, Kingsville, Texas
78341
(361) 595-8585
rmadrid@co.kleberg.tx.us

Komatsu Architecture, Inc.
3880 Hulen Street, Suite 300,
Fort Worth, Texas 76107
Direct (817) 710-1385
Charlie Kearns
ckearns@komatsu-inc.com

Historic
CMAR
\$737,454.00
April 2019



The window rehabilitation of the Kleberg County courthouse consisted of repairs and replacement of all damaged components of the existing wood windows installed circa 1914 and included interior and exterior painting of the windows, applying new perimeter sealant, repairing damaged sills and jambs, repairing damaged brick moldings, replacing all glazing, replacing all damaged upper and lower sashes, and repairing and replacing damaged transoms. In addition, new bronze weatherstripping was installed, new brass chains to make the windows operable were installed, and all wood components were treated with fungicide to prevent future damage. All work was self-performed.



Curt Stoddard, Kepha Hawkins, Efren Agüero

HOOD COUNTY COURTHOUSE

Hood County, Texas

1200 W. Pearl Street, Granbury, Texas 76048
County Judge (817) 408-3480

Architexas

1907 Marilla Street, Dallas, Texas 75201,
Jeff Cummings, AIA (214) 748-4561

Historic

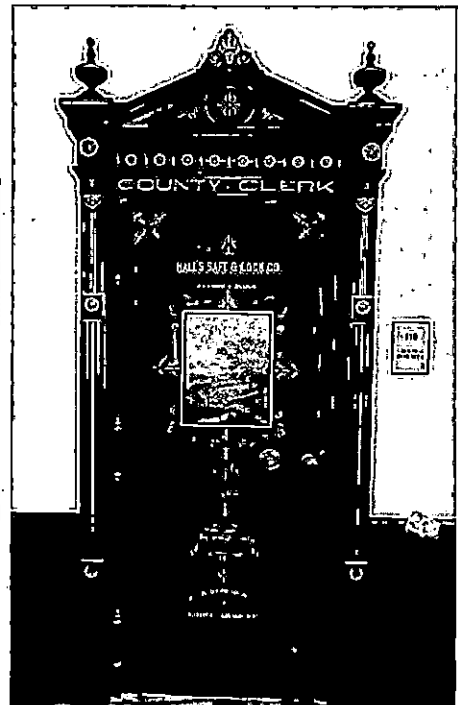
General Contractor

\$4,345,011.00

August 2012



- New electric service, lighting, and information system throughout the building.
- Restoration of all exterior steel frame windows and window hardware (self-performed)
- Restoration of exterior aluminum doors and door hardware (self-performed)
- New HVAC ducted heating and air condition system including roof top package units and split system air handlers
- Restoration and replication of light fixtures.
- Restored courtroom and department furniture
- Historical plaster and painting
- Iconographic stenciling
- Adhesive acoustic ceiling tile
- Restoration exterior limestone masonry



Curtis Stoddard, Curt Stoddard, Nolan Bees

COOKE COUNTY COURTHOUSE

Cooke County Judge Roane
100 S. Dixon Gainesville, Texas 73240
940-668-5435

Komatsu Architecture, Inc.
Rick Sacy, AIA
3880 Hulen Street, Fort Worth, Texas
76107
Phone (817) 710-1385
rsacy@komatsu-inc.com

Historic
General Contractor
\$5,843,351.00
August 2012



- Structural repairs and reinforcing to existing structural trusses (self-performed)
- Non-original terrazzo removed and replaced with historically correct magnesite floors
- Masonry restoration, cast stone repairs and replication
- Restorations of ornate stained-glass skylight (self-performed)
- New Chilled water A/C system and DDC controls
- Replication and restoration of wood doors (self-performed)
- Interior new paint, restored safes, flooring, and light fixtures
- New HVAC systems, elevator, plumbing and electrical
- Updated fire sprinkler and fire alarm systems
- Restorations of windows (self-performed)
- Restoration of interior doors (self-performed)
- Terrazzo floor restoration and repair
- New historically correct roofing
- ADA restroom upgrades



Curtis Stoddard, Curt Stoddard, Nolan Bees

MILLS COUNTY COURTHOUSE

Mills County, Texas
Mills County, Texas
1011 4th Street
Goldwaithe, TX 76844

Karalei Nunn, Tom Abel
1113 Architects
Georgetown, Texas

Historic
General Contractor
\$5,729,000.00
June 2011



- Complete restoration of the exterior and interior of the building
- Removed and replaced existing terrazzo floor and scored concrete flooring
- Installed Georgian marble wainscots
- Repaired and replaced, refinished and installed integral color plaster walls
- Installed a miniature rotunda topped by a skylight bringing natural light (and originally ventilation) into the heart of the building
- Installed steel windows in the offices of the County Clerk and District Clerk to protect deed records and court documents
- Restoration of a full spectator balcony with cast iron fixed seating
- Restoration of existing light fixtures, re-lamped and new matching light fixtures were fabricated to match missing fixtures
- Removed all existing wood frame partitions, plywood paneling, gypsum board finishes and all similar work
- Repaired, refinished, and replaced all building interior, including all plaster; all painting, staining and natural finish
- Repaired and replaced adhesive applied acoustic ceiling tile; all natural finish wood work, base and trim
- Replaced and restored interior wood doors, frames and trim; interior windows, frames and trim; fixed Courtroom furnishings
- Listed on the National Register of Historic Places in 2000. Designated a State Antiquities Landmarks and a Recorded Texas Historic Landmark in 2002

Curtis Stoddard, Curt Stoddard, Roy Krametbauer

BROOKS COUNTY COURTHOUSE

Brooks County, Texas
408 West Travis Street
Falfurrias, Texas 78355

Mark Whitmore, AIA
600 Leopard Street, Suite 914
Corpus Christi, Texas 78473

Historic Restoration
CMAR
\$4,591,179.33

January 2011



The Brooks County Courthouse included a complete interior and exterior restoration and rehabilitation, including all new electrical, plumbing, fire sprinkler and security systems. The interior restoration consisted of paint, plaster, wood floors, courtroom furnishings, and doors and windows. A new roof and ADA compliant sidewalks and ramps were exterior improvements.



Curtis Stoddard, Curt Stoddard, Roy Krametbauer

KENEDY COUNTY COURTHOUSE

Kenedy County, Texas

Louis E. "Bud" Turcotte III

(361) 294-5220

budturcotte@yahoo.com

TWC Architects

Norm Barrera

Historic Restoration

General Contractor

\$3.8 Million

August 2009

- Removal of entire exterior masonry
- Repair and replication of masonry
- Reinforced concrete skeleton structural system
- Waterproof coating
- Repaired or replicated cast stone
- Installed stainless steel anchors
- Historically color corrected
- Application of brick
- Restored and refinished wood doors and windows
- New HVAC system with advanced humidity control system upgrade
- Roofing
- Plumbing, electrical improvements
- Installed carpet flooring

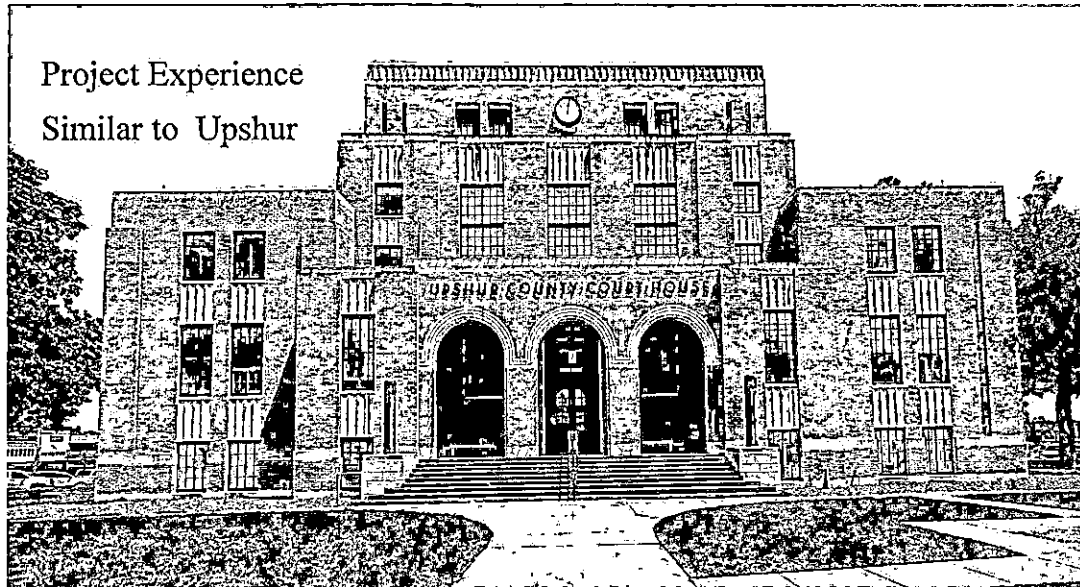


(Before)



(After)

Project Experience
Similar to Upshur



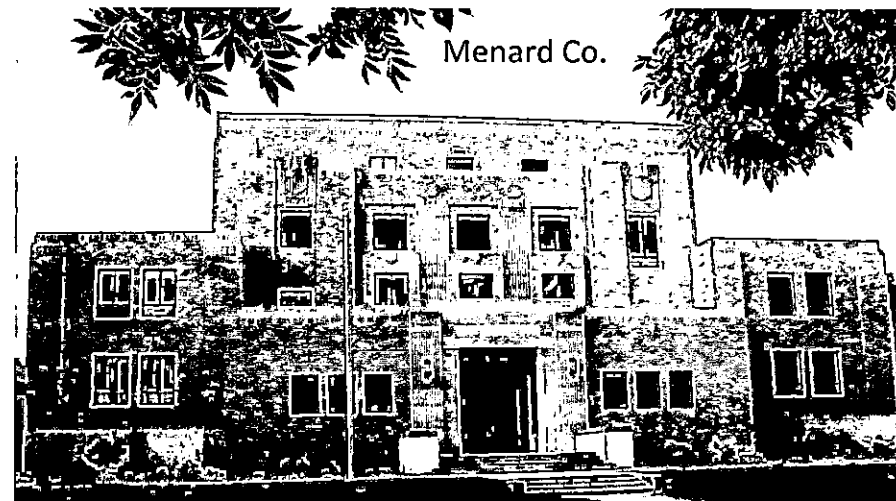
Falls Co.



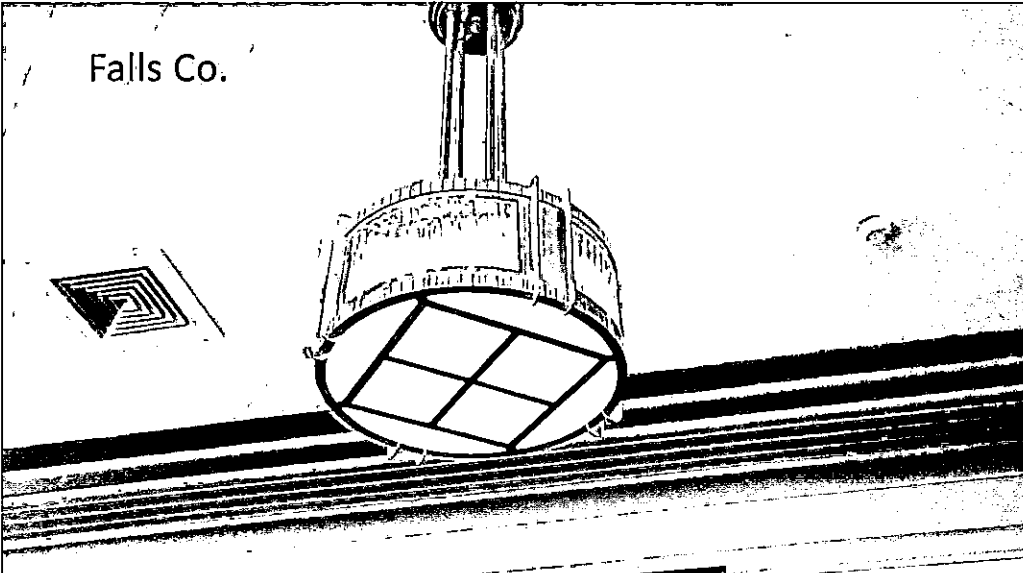
La Salle Co.

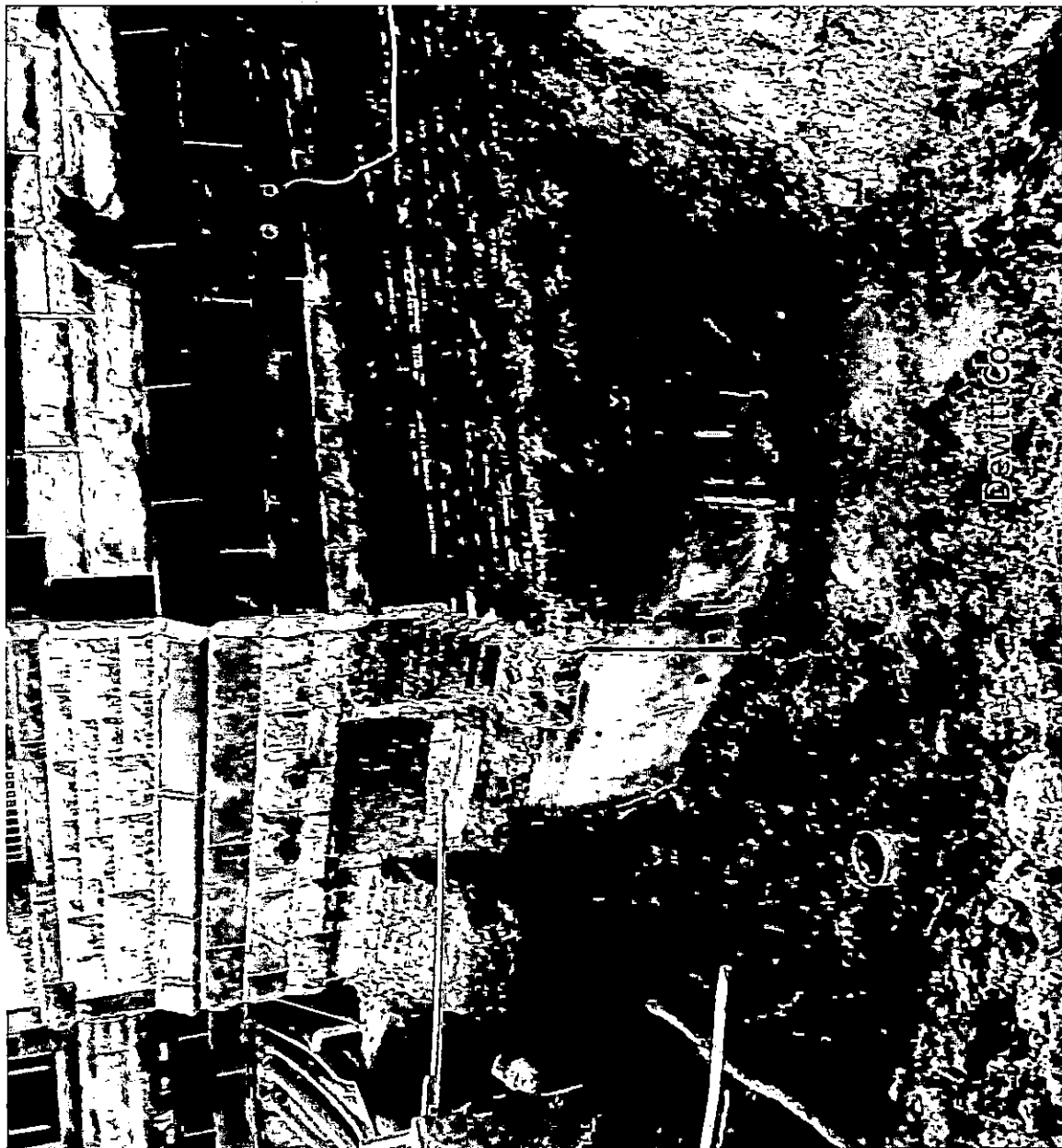


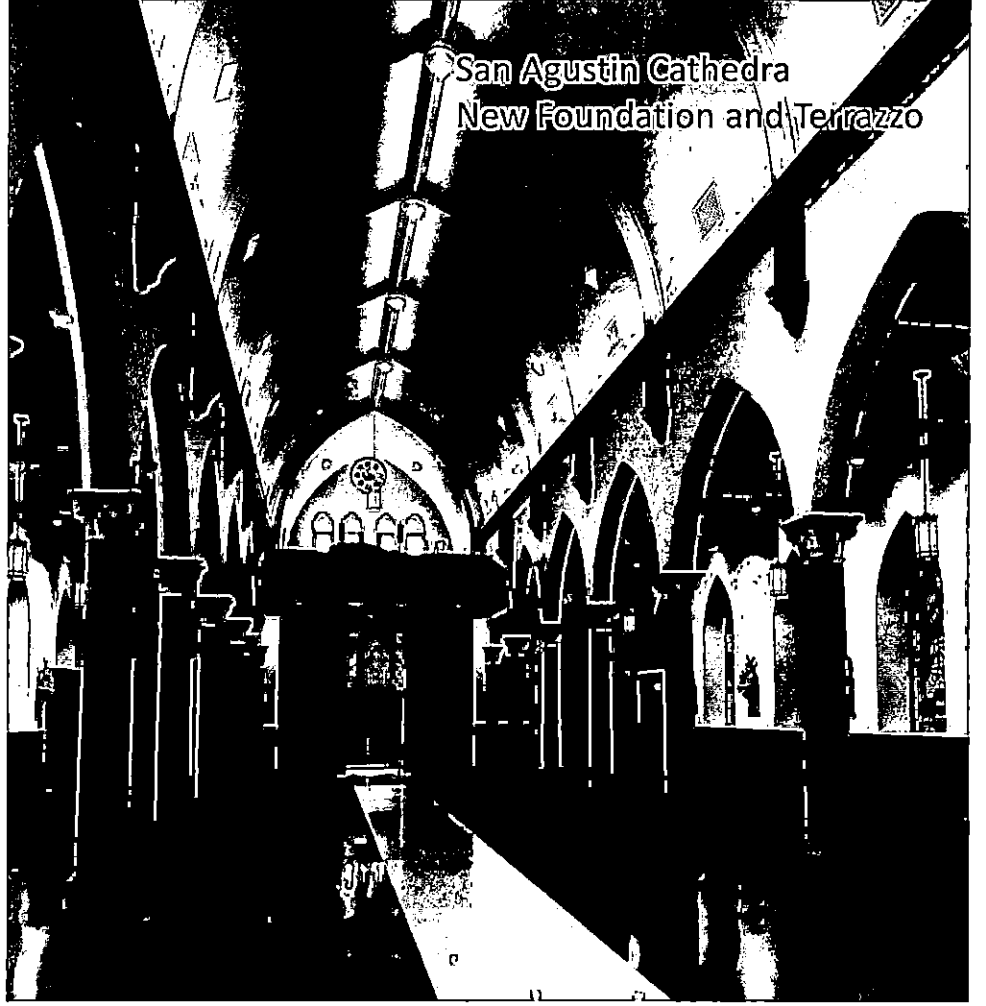
Menard Co.



Falls Co.









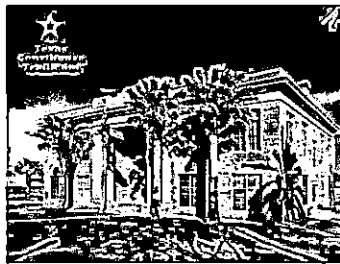
Edwards County Courthouse



San Saba County Courthouse



Trinity County Courthouse



Dimmit County Courthouse

Curtis Stoddard, Jr., Vice President, Project Principal

Key Qualifications

- Over 13 years of management experience
- 15 years of field experience
- Has managed more than \$100 million in construction projects.
- Has managed projects that include more than 40 structures listed on the National Registry of Historic Places
- Innovative problem solver
- Embraces a wide range of tasks

Project History

- Randolph AF Base Elementary School, Universal City, TX
- Falls County Courthouse, Marlin, TX
- Edwards County Courthouse, Rocksprings, TX
- DeWitt County Courthouse, Cuero, TX
- LaSalle County Courthouse, Cotulla, TX
- Fulton Mansion Historical Site, Rockport, TX
- Rosenberg Library, Galveston, TX
- Hemisfair Homes, San Antonio, TX
- Eager House Complex, San Antonio, TX
- Sam Bell Maxey House, Paris, TX
- Menard County Courthouse, Menard, TX
- Trinity County Courthouse, Groveton, TX
- Dimmit County Courthouse, Carrizo Springs, TX
- Kleberg County Courthouse, Kingsville, TX
- Lynn County Courthouse, Tahoka, TX
- San Saba County Courthouse, San Saba, TX
- Alamo Restroom Restoration
- Surlean Foods New Line, R&D Offices, Kitchen & Electric Room, San Antonio, TX
- Surlean Foods New Line, Office Addition, Dallas, TX

Education

- Bachelor of Arts Degree, University of Texas at San Antonio
- National Licensed General Contractor

**Trichia Stoddard-Ramirez,
Vice President/Project Principal**



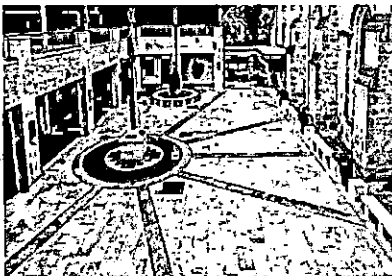
Provincial House



St. Victor's Chapel, Lakehills, Texas



St. Peter's Catholic Church



San Fernando Cathedral Courtyard

Key Qualifications

- 29 years of construction management experience
- Industrial, Institutional, Religious, and Historical Construction
- Project Management, Estimating, Procurement, Operations, Business/Financial Management
- Extensive liturgical
- Result oriented rises to difficult task & unique assignments. Undertakes responsibilities wisely

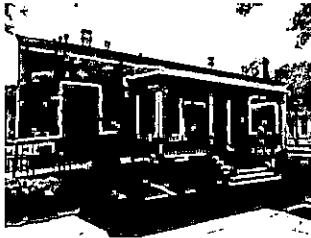
Project History

- San Agustin Cathedral, Laredo, TX
- Provincial House, San Antonio, TX
- Assumption Seminary Chapel Renovation, TX
- Assumption Chapel, OLLU, San Antonio, TX
- St. Dominic Catholic Church, San Antonio, TX
- St. Mark the Evangelist Church, San Antonio, TX
- St. Peters Catholic Church, Boerne, TX
- Alameda Theater Exterior Renovation, San Antonio, TX
- San Fernando Cathedral Plaza Renovations, San Antonio, TX
- St. John Bosco Renovations, San Antonio, TX
- St. Ann's Pena Center, San Antonio, TX
- St. Victor's Chapel, Lakehills, TX
- Pastoral Center, Phase I and II, San Antonio, TX
- St. Ann's Religious Education Building, LaVernia, TX
- Surlean South Laredo Plant – San Antonio, TX
- Additional offices – Dallas Surlean Plant – Dallas, TX
- R&D Offices, Kitchen, & Electric Room – S Laredo Facility
- Surlean LSF New Line – San Antonio, TX
- Executive Offices – Surlean, San Antonio, TX
- Surlean Breakroom, San Antonio, TX

Education

- Bachelor of Science, Construction Technology, Texas State University, 1992
- Associates in Plumbing, St. Phillips College, 1996
- National Register Contractors License
- OSHA 30 – Hour Occupation Safety and Health Training
- CPR/ First Aid Certification

Zachary Warren, Project Manager/ Estimator, Architectural Designer



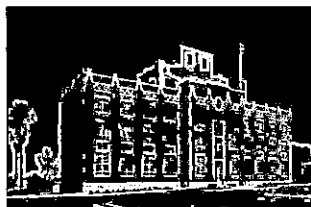
Eager House Complex



Hemisfair Homes – Koehler House



Fulton Mansion



La Salle County Courthouse

Key Qualifications

- Extensive experience in Historical restoration, resources, and research. Historical hardware, wood, and metal windows.
- Technologically Proficient with a focus in AutoCAD, Sketch-up, scheduling Software, and Microsoft products.
- Detailed-oriented & conscientious
- Values quality & accuracy

Project History

- San Agustin Cathedral, Laredo TX
- Fulton Mansion Historical Site, Rockport, TX
- Rosenberg Library, Galveston, TX
- Hemisfair Homes, San Antonio, TX
- Eager House Complex, San Antonio, TX
- Sam Bell Maxey House, Paris, TX
- Menard County Courthouse, Menard, TX
- Trinity County Courthouse, Groveton, TX
- Dimmit County Courthouse, Carrizo Springs, TX
- Kleberg County Courthouse, Kingsville, TX
- Lynn County Courthouse, Tahoka, TX
- San Saba County Courthouse, San Saba, TX
- Falls County Courthouse, Marlin TX
- Over 12 Industrial projects for Private Client, Texas, Dallas, and Arizona

Education

- B.S. Architecture – Texas Tech University – December 2004
- LEAD paint

Ron Dorsey, Project Manager/Estimator

Key Qualifications

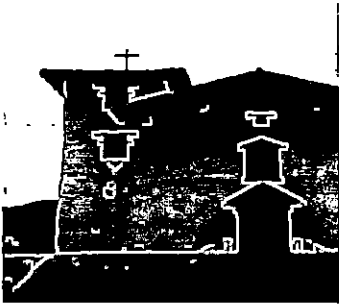
- Over 35 years of experience in project management and estimating
- History of managing project from 1-35 million dollars
- Has extensive knowledge in a large variety of projects
- His quick thinking, great foresight & rapid reactions keep projects moving forward
- Values quality & accuracy
- Systematic approaches, keeps project organized

Project History

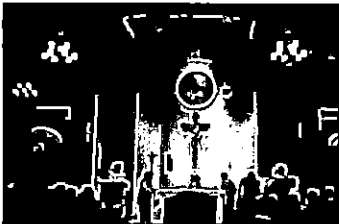
- St. Victor's Chapel, Lakehills, TX
- Cathedral de San Agustin, Laredo, TX
- La Salle County Courthouse, Cotulla, TX
- DeWitt County Courthouse, Cuero, TX
- La Villita Renovation & Rehabilitation, San Antonio, TX
- Casa Navarro, San Antonio, TX
- St. David's Episcopal Church Classrooms, San Antonio, TX
- Mission Concepcion Restoration, San Antonio, TX
- Mission San Jose Restoration, San Antonio, TX
- Interior Restoration of the Alamo, San Antonio, TX
- St. Mark's Episcopal Church Sanctuary, San Antonio, TX
- Freeman Coliseum Remodel, San Antonio, TX
- RiverCenter Mall Remodel, San Antonio, TX
- Alamo Beer Brewery, TX
- TCAT/Nissan, Smyra, TN
- Hardberger Park Urban Ecology Center, San Antonio, TX
- Johnson University Presidential Gardens, Knoxville, TN
- Chance Orthodontics, Knoxville, TN
- Myers Orthodontics, Knoxville, TN

Proficiency/Certification

- OSHA – 30 Hour Occupation Safety and Health Training
- ProCore, SAGE Estimating
- SureTrak and PrimaveraP6
- Prolog project management software
- CPR/ First Aid Certified



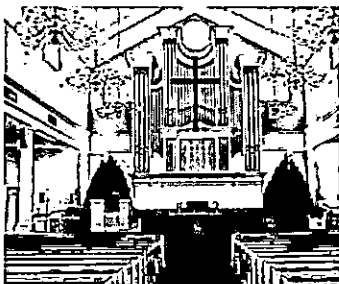
Mission San Jose



St. Victor's Chapel, Lakehills

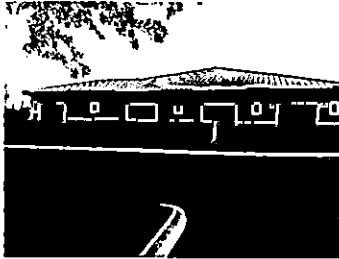


Mission Concepcion



St. David's Episcopal Church

Dwight Rapp, Lead Superintendent



St. Ann's Religious Education Building



Dimmit County Courthouse



Menard County Courthouse



Trinity County Courthouse

Key Qualifications

- Over 36 years of construction experience
- Has completed a large variety of projects including new construction, renovations, and historical restorations.
- Master carpenter, highly skilled in layout, site work, welding, structural repairs, and concrete.
- Excels in quality control, cost control & schedule attainments.
- The diversity of the projects he has completed gives him experience, enabling him to manage any type of construction project.

Project History

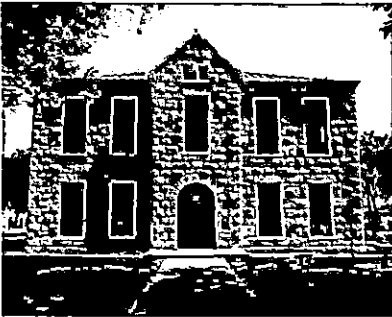
- San Agustin Cathedral, Laredo, TX
- Trinity County Courthouse, Groveton, TX
- Dimmit County Courthouse, Carrizo Springs, Texas
- Surlean Foods Facility, San Antonio, TX
- Dallas Surlean Plant, Dallas, TX
- San Saba Courthouse, San Saba, TX
- St. Peter Family Life Center, Boerne, TX
- Tyson Food Processing Plant, Gonzalez, TX
- St. Ann's Catholic Church Religious Education Building, La Vernia, TX
- St. Marks Evangelist Church, San Antonio, TX
- Menard County Courthouse, Menard, TX
- Surlean Dallas New Line, Dallas, TX
- Surlean Breakroom Laredo Street Facility, San Antonio, TX
- Office Remodel Surlean Laredo Street Facility, San Antonio

Education/Certification

- OSHA 30 – Hour Occupation Safety and Health Training
- Fall Protection Training
- Scaffold Safety and Compliance
- Raken, ProCore management software
- MEWP Certified Trainer



Landmark Inn



Edwards County Courthouse



Hood County Courthouse



Dimmit County Courthouse

Nolan Bees, Lead Superintendent

Key Qualifications

- Over 28 years of construction management experience
- Industrial, Institutional, Religious, and Historical Construction
- Project Management, Estimating, Procurement, Operations, Business/Financial Management
- Master carpenter, highly skilled in layout, sitework, and conc

Project History

- Alamo Accessories Building Demolition, San Antonio, Texas
- Restoration of the Landmark Inn Historic Site, Castroville, Texas
- Edwards County Courthouse Restoration, Rocksprings, Texas
- Hood County Courthouse Restoration, Granbury, Texas
- La Salle County Courthouse, Phase I, Cotulla, TX
- Rosenberg Library, Galveston, Texas
- Restoration of the Bandera County Courthouse, Bandera, Texas
- Dimmit County Courthouse, Carrizo Springs
- St. Anthony's Sports Complex, San Antonio, Texas
- St. Ann's Pena Center, San Antonio, Texas
- Comal County Jail, New Braunfels, Texas
- Surlean Foods, San Antonio, Texas
- Tyson Foods, Seguin, Texas
- Tyson Foods, Gonzales, Texas
- Eager House, San Antonio, Texas
- Hawthorne Elementary, San Antonio, Texas
- Restoration of San Saba County Courthouse, San Saba, Texas
- Restoration of Kleberg County Courthouse, Kingsville, Texas

Education/Certification

- OSHA 30 – Hour Occupation Safety and Health Training
- Fall Protection Training
- Scaffold Safety and Compliance
- ProCore management software
- MEWP Training



Provincial House



St Dominic's Catholic Church



Our Lady of Grace Activity Center



Assumption Seminary

Larry Reininger, Superintendent

Key Qualifications

- Over 35 years of construction management experience
- Industrial, Institutional, Religious, and Historical Construction
- Project Management, Estimating, Procurement, and Operations
- Master carpenter
- Highly skilled in layout, sitework, and concrete

Project History

- Our Lady of Grace Activity Center, San Antonio, TX
- Hermanas Josefinas Convent, San Antonio, TX
- Assumption Seminary Chapel Renovation, San Antonio, TX
- South Laredo Facility – Surlean Foods, San Antonio, TX
- Surlean Foods New Processing Line, San Antonio, TX
- Surlean Foods Exec. Office Renovation, San Antonio, TX
- St. Dominic's Catholic Church, San Antonio, TX
- Assumption Seminary, San Antonio, TX
- Provincial House Convent, San Antonio, TX
- Hopkins Elementary School, Phase I & II, San Antonio, TX
- Antonian High School, San Antonio, TX
- Our Lady of the Lake Convent and Chapel, San Antonio, TX
- Our Lady of Grace Church Addition, San Antonio, TX
- Milan Building Renovation, San Antonio, TX
- Steve's Homestead Renovation, San Antonio, TX
- Alameda Theater Restoration, San Antonio, TX
- Art Pace Building, San Antonio, TX
- Carver Cultural Center, San Antonio, TX
- McCullough Hall, Our Lady of the Lake Univ., San Antonio, TX
- Lee County Courthouse, Giddings, TX

Education/Certifications

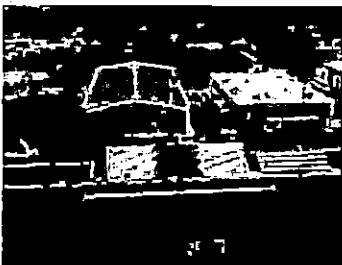
- OSHA 30
- Fall Protection/Silica/JSA/PPE Forklift/Aerial Lift/Scissor Lift/Heavy Equipment



San Angelo City Hall



Bexar County Courthouse



Hondo High School



Hondo STRC New Vocational Building

Vernon Taylor, Superintendent

Key Qualifications

- Over 33 years of construction management experience, including 20 years in the Iron Working Division
- Industrial, Institutional, and Historical Construction
- Safety Management, Operations, and Supervision
- Diversity in his background adds an additional aspect of project supervision

Project History

- San Angelo City Hall, San Angelo, Texas
- San Angelo Public Library Annex, San Angelo, Texas
- James Archer Hunting Lodge, Sonora, Texas
- Archer Homestead, Sonora, Texas
- Bexar County Courthouse, San Antonio, Texas
- Harlandale High School Addition, San Antonio, Texas
- SAHA Victoria Plaza Apartments, San Antonio, Texas
- Hondo ISD New Vocational Building, Hondo, Texas
- Freer High School, Freer ISD, Freer, Texas
- Hondo High School, Hondo, Texas
- Callahan County Courthouse, Baird, Texas

Certifications/Education

- OSHA 30
- MEWP/Forklift/Scaffold Certification
- First Aid/CPR Certified
- Silica Certification
- Fall Protection/JSA/PPE Certification

Efren Aguero, Lead Supervisor



Fulton Mansion, Rockport



Provincial House



HemisFair Homes – Koebler House



Lynn County Courthouse

Key Qualifications

- Over 13 years of experience with JC Stoddard Construction
- Has completed a large variety of projects including new construction, renovations, and historical restorations.
- Carpenter, highly skilled in layout, site work, and concrete.
- Excels in quality control and craftsmanship
- Extensive experience in historical restoration
- Diversity of the projects he has completed gives him experience, enabling him to manage any type of construction project

Project History

- Fulton Mansion, Rockport, TX
- San Fernando Cathedral Plaza, San Antonio, TX
- HemisFair Homes Stabilization, San Antonio, TX
- Provincial House Addition; San Antonio, TX
- St. Dominic's Catholic Church, San Antonio, TX
- Hermanas Josefinas Retirement Home; San Antonio, TX
- The Alamo Restroom Renovation; San Antonio, TX
- Our Lady of Grace Catholic Church; San Antonio, TX
- Good Shepard Center, San Antonio, TX
- Eagar House Complex, HemisFair Park, San Antonio, TX
- St. Peter's Family Life Center; Boerne, TX
- Lynn County Courthouse, Tahoka, TX
- San Saba Courthouse, San Saba, TX
- Edwards County Courthouse, Rocksprings, TX
- DeWitt County Courthouse, Cuero, TX
- LaSalle County Courthouse, Cotulla, TX
- LaSalle County Emergency Call Center, Cotulla, TX
- The Landmark Inn, Castroville, TX
- Menard County Courthouse, Menard, TX

Education/Certification

- OSHA 30 – Hour Occupation Safety and Health Training
- Fall Protection Training
- Scaffold Safety and Compliance
- Construction Supervisor Fundamentals Training
- Lead Safety Certification
- MEWP Certified Trainer

Kepha Hawkins, Lead Supervisor/ Master Carpenter



Cooke County Courthouse



Fulton Mansion, Rockport



Lynn County Courthouse



Lynn County Courthouse, Interior

Key Qualifications

- Over 25 years of construction experience
- Has worked on over 30 million dollar plus projects
- Specialties include woodworking, carpentry, and historic restoration
- Vast knowledge in window and door replication

Project History

- Cooke County Courthouse Gainesville, TX
- Fulton Mansion in Rockport, TX
- Lynn County Courthouse, Tahoka, TX
- Kleberg County Courthouse, Kingsville, TX
- San Agustin Cathedral, Laredo, TX
- Hemisfair Homes Stabilization, San Antonio, TX
- San Saba Courthouse, San Saba, TX
- Falls County Courthouse, Marlin, TX
- Granbury County Courthouse
- Presidio County Courthouse
- Fort Davis Courthouse and Visitor Center
- Llano County Courthouse
- Lampasas County Courthouse
- Giddings County Courthouse
- Dallas County Courthouse
- Maverick County Courthouse
- McKinney Courthouse
- Pampa County Courthouse
- Wheeler Courthouse
- Marshall County Courthouse
- Jefferson County Courthouse Window Restoration
- Weatherford Courthouse
- Stephens County Courthouse
- Hamilton County Courthouse

Education/Certification

- Fall Protection Training
- Scaffold Safety and Compliance
- MEWP Certified Trainer
- OSHA 30 – Hour Occupation Safety and Health Training

JC STODDARD™

C O N S T R U C T I O N

References:

Judge Souli A. Shanklin
Edwards County Judge
400 Main Street
Rocksprings, Texas 78880
(830) 683-6122
countyjudge@swtexas.net

Judge Byron Theodosis
San Saba County, Texas
500 E. Wallace, Suite 201
San Saba, Texas 76877
judge@co.san-saba.tx.us

Judge Jay Elliott
Falls County Judge
125 Bridge Street
Marlin, Texas 76661
(254) 883-1408
jay.t.elliottco@falls.tx.us

Jim Hanks, P.E.
Hesco Engineering Service Co.
4833 FM 2446
Franklin, Texas 77865
(979) 229-9547
jim@jescocompany.com

Stan Klein, Architect
405 W. Live Oak St.
Fredericksburg, TX 78624
(830) 456-6018
stanklein.architect@gmail.com



Attachment "B1, and B2"
Exhibits 1 and 2

OFFEROR'S PROPOSAL FORM

For: Construction-Manager-As Constructor ("CMaC")
Upshur County Courthouse Restoration
Komatsu Architecture Project No. 2010.143E

Proposal submitted by: Complex Contracting, Inc. dba JC Stoddard Construction (Firm Name)
12445 Old O'Connor Road (Address)
San Antonio, Texas 78233 (Address)
(210) 653-1324 (Phone)
(210) 241-7262 (Alternate Phone)
J. Curtis Stoddard, Jr. (Primary Contact)

This Offeror's Proposal Form is to be submitted with the Offeror's SOQ in response to Upshur County, Texas RFP: **23-RFQ-01**

Pursuant to the above described RFQ for the engagement of a Construction Manager as Constructor for the Upshur County Courthouse Restoration Project, the undersigned Offeror agrees to provide the following services:

- Phase I - Preconstruction Services: Perform the preconstruction phase services as described in the RFQ; and submit a Guaranteed Maximum Price ("GMP") proposal to Owner.
- Phase II Construction Services: If Owner accepts the GMP, perform the construction phase services as described in the RFQ and in accordance with the contract terms.

This Offeror's Proposal Form contains the following documents, the contents of which are incorporated by reference:

- Attachment A-1: Qualifications Questionnaire
- Attachment A-2: General Conditions Chart
- Attachment A-3: Insurance Requirements
- Attachment A-4: Bond Requirements
- Attachment A-5: Prevailing Wage Requirements

RFQ SCHEDULE (Recap)

Sealed RFQ-CMAC Deadline:	3:00 P.M. CST on Thursday June 29, 2023.
CMAC Pre-Proposal Meeting:	10:00 A.M. CST on Thursday June 8, 2023
CMAC Inquiry Deadline:	10:00 A.M. CST on Monday June 12, 2023.
Bid Opening:	10:00 A.M., Friday June 30, 2023.
County Discretionary Interviews:	9:00 A.M. CST – TBD on Monday July 3, 2023
Bid Announcement:	9:00 A.M. CST on Wednesday July 5, 2023.

PART I: CMAC PROPOSAL – ITEMIZED COST BREAKDOWN AS FOLLOWS:

Based on an assumed Guaranteed Maximum Price total of \$12,297,233.33 (\$11,711,650.80 in total allowable Construction costs plus \$585,582.53 in Project contingency) the CMAC Proposer to fill in the following information regarding proposers standard structure and proposers understanding of the complete project scope of work:

A.	Subcontractors/suppliers, material, labor, equipment	\$ <u>10,864,360.83</u>
B.	General Conditions Expenses (as described in Attachment A-2)	\$ <u>433,200.00</u>
C.	Expected cost of Performance and Payment Bonds (included)	\$ <u>107,444.00</u>
D.	Expected cost of Insurance (included)	\$ <u>84,353.00</u>
E.	Other costs not included above (attach a description of these items)	\$ <u>0.00</u>
F.	<u>CMAC Fees:</u> Phase I – Preconstruction Services Lump Sum Fee:	\$ <u>4,500.00</u>

(Description: Services to include personnel expenses, project estimates, preliminary project schedule, value engineering, constructability reviews, pre-planning, overhead and profit, and other services, through design phase portion of the project.)

The following items are to be included in the CMAC "Fee" percentage rather than in General Conditions:

- i. Safety Supervisor Inspections
- ii. Personal/computer Internet, Wi-Fi service charges
- iii. Mobile communications equipment service charges
- iv. Rental vehicle, repair, insurance and maintenance (vs "owned")
- v. Project scheduling services (except for time of field office staff) if 3rd party.

For a List of General Conditions see Attachment A-2

The required items included in the General Condition are listed in Attachment A-2. No exclusions are allowed; deletions or omissions may be considered "non-responsive" and at the discretion of the County, cause for elimination from consideration. Offerors may add items and should be clearly indicated as additions.

Phase II - Construction Services Lump Sum Fee:	4.5%	\$ <u>553,375.50</u>
--	------	----------------------

(Description: Services to include overhead, profit, direct, and indirect costs for the management and construction of the project.)

G.	Subtotal (A+B+C+D+E+F):	\$ <u>12,047,233.33</u>
H.	Construction Contingency (10% Max of Subtotal):	\$ <u>250,000.00</u>
I.	Guaranteed Maximum Price (G+H):	\$ <u>12,297,233.33</u>

PART II: CMAC PROPOSAL – SAVINGS & CONSTRUCTION TIME

- A. Proposers Savings: All savings accrue to the Owner. Considerations will be given under “best value” if the CMAC is selected for the Project and will offer savings to the County for General Conditions combined with other CMAC fees. \$ _____
- B. The undersigned agrees to complete the Construction Work within 620 calendar days after the date of Owner’s Written Notice to Proceed with Construction.

PART III: EXECUTION

The designated CMAC Agent who has been authorized to sign this proposal on behalf of the Proposal respondent represents to the Owner and Architect the following:

- 1. The information provided herein is true, complete, and accurate to the best of the knowledge and belief of the undersigned.
- 2. The undersigned has full authority to execute this response on behalf of the Offeror respondent.
- 3. The Offeror has thoroughly read, understands, and will comply with all aspects and requirements of this Offeror’s Proposal Form (including its Attachments A-1 through A-5, inclusive) and the requirements of the above described RFQ.
- 4. The following documents are included with this Offeror’s Proposal Form: (a) a Proposal Bond in the amount of 5% the Construction Budget; and (b) the information and/or responses required by the Qualifications Questionnaire/Attachment A-1, General Conditions Chart/Attachment A-2, Insurance Requirements/Attachment A-3, Bond Requirements/Attachment A-4, and Prevailing Wage Rate Requirements/Attachment A-5.
- 5. Offeror understands and acknowledges that: (a) the Project involves a One-Step RFQ Selection process pursuant in part to section 2269.253 of the Texas Government Code for the selection of a Construction Manager as Contractor (CMAC)(also called Construction Manager at Risk or CMAR in the RFQ) for the project may be a guaranteed maximum price pursuant to section 2269.251 of Texas Government Code.
- 6. Offeror understands and acknowledges that in submitting an offer for this RFQ, the Offeror affirms that should the County (at its sole discretion) decide to conduct interviews (based on receipt of the eligible Offers), the Offeror will be available for a virtual conference interview as scheduled by the County. See schedule on page 1. In the event there becomes a scheduling conflict the Offeror shall provide a written alternative date for interview: _____ (date)
- 7. Offeror acknowledges receipt of the following Project Document addenda:
 - Addendum No. 1: _____ (date)
 - Addendum No. 2: _____ (date)
 - Addendum No. 3: _____ (date)

WAIVER OF CLAIMS: THE RESPONDENT BY SUBMISSION OF ITS PROPOSAL WAIVES ANY CLAIMS IT HAS OR MAY HAVE AGAINST THE ARCHITECT, ITS CONSULTING ENGINEERS, OR ANY OTHER CONSULTANTS, AND THEIR RESPECTIVE EMPLOYEES, OFFICERS, MEMBERS, DIRECTORS AND PARTNERS, AND AGAINST THE COUNTY, ITS EMPLOYEES, OFFICERS, AGENTS, REPRESENTATIVES, AND THE MEMBERS OF COUNTY'S GOVERNING BODY, CONNECTED WITH OR ARISING OUT OF THE RFP, THE PROPOSAL, PROPOSAL ADMINISTRATION, PROPOSAL EVALUATION, PROPOSAL RECOMMENDATION, THE AWARD OF THE CONTRACT, AND/OR THE REJECTION OF ANY OR ALL PROPOSALS. SUBMISSION OF THIS PROPOSAL INDICATES THE RESPONDENT'S ACCEPTANCE OF THE EVALUATION TECHNIQUE AND RESPONDENT'S RECOGNITION THAT SOME SUBJECTIVE JUDGMENTS MUST BE MADE BY THE COUNTY DURING THE DETERMINATION OF QUALIFICATIONS. WITHOUT LIMITING THE GENERALITY OF THE FOREGOING, EACH RESPONDENT ACKNOWLEDGES THAT THE EVALUATIONS AND SELECTION SHALL BE MADE ON THE BASIS OF BEST VALUE AND THE RESPONDENT, WHICH MUST BE MADE PUBLIC, AND WAIVES ANY CLAIM IT HAS OR MAY HAVE AGAINST THE ABOVE-NAMED PERSONS, DUE TO INFORMATION CONTAINED IN SUCH EVALUATIONS.

Respectfully submitted,

Complex Contracting Inc., dba JC Stoddard Construction
Offeror Name

By: 
Signature of Authorized Offeror Representative

J. Curtis Stoddard President
Printed Name Title

Address: 12445 Old O'Connor Road
Street

San Antonio, Texas 78233
City Zip

Phone: (210) 653-1324

E-mail: curtis@jcstoddard.com

PART IV: ADVISORY NOTES:

1. It is to be understood by all parties that the Owner reserves the right to accept or reject any and all proposals or any combination thereof proposed for the work.
2. It is to be understood by all parties that upon Owners' acceptance of this proposal by the Commissioners Court, the CMAC will be required to execute a contract and provide the insurance and bonds as set out in the RFQ.

Attachment "A-2"

JC Stoddard Construction Co.			Upshur Co. Courthouse	
		Attachment "A-2"		
General Conditions				
Description	Qty	Unit	Cost \$/Unit Including all Burden, Insurance, Etc.	Total
On Site Project Management				
		Mo.		
Project Executive	20	Mo.	\$2,500.00	\$50,000.00
Project Manager	20	Mo.	\$2,500.00	\$50,000.00
Superintendent(s)	20	Mo.	\$10,900.00	\$218,000.00
Assistant Superintendent(s)		Mo.		\$0.00
Office Engineer(s)		Mo.		\$0.00
Project Expeditor		Mo.		\$0.00
Scheduler		Mo.		\$0.00
Project Support Staff		Mo.		\$0.00
Cost Engineer		Mo.		\$0.00
Temporary Project Construction & Utilities for CM Staff				
Dumpsters for CM Staff	20	Mo.	\$400.00	\$8,000.00
Monthly Telephone Service	20	Mo.	\$200.00	\$4,000.00
Project Water	20	Mo.	\$100.00	\$2,000.00
Temporary Toilets	20	Mo.	\$300.00	\$6,000.00
Temporary Fire Protection	20	Mo.	\$75.00	\$1,500.00
Telephone System Installation		LS		\$0.00
Electricity	20	Mo.	\$375.00	\$7,500.00
Field Office & Office Supplies for CM Staff				
Partnering Costs		LS		\$0.00
Job Photos & Videos	20	Mo.	\$100.00	\$2,000.00
CM Project Specific Signage		LS		\$0.00
Postage & Deliveries	20	Mo.	\$225.00	\$4,500.00
Mobilization for Office Trailers		Mo.		\$0.00
Monthly Office Rental Costs		Mo.		\$0.00
Storage Trailers	20	Mo.	\$250.00	\$5,000.00
Field Office Equipment	20	Mo.	\$150.00	\$3,000.00
Vehicles Including Fuel, maintenance, & Insuranc	20	Mo.	\$2,400.00	\$48,000.00
Safety Equipment	20	Mo.	\$200.00	\$4,000.00
First Aid Supplies	20	Mo.	\$50.00	\$1,000.00
Job Office Supplies	20	Mo.	\$75.00	\$1,500.00
Janitorial Services		Mo.		\$0.00
Project Computers & Software	20	Mo.	\$300.00	\$6,000.00
Field Office Furniture		Mo.		\$0.00
Copy Machine & Supplies	20	Mo.	\$450.00	\$9,000.00
Communications Equipment	20	Mo.	\$110.00	\$2,200.00
Advertising		Mo.		\$0.00
TOTAL GENERAL CONDITIONS				\$433,200.00

Insurance and Fee Information. PLEASE COMPLETE THIS INFORMATION AND ATTACH TO THE SUBMITTED SOQ. Place a checkmark next to the insurance coverage that applies to your firm. Complete the same for each of your consultants/major sub-contractors:

- ✓ **Minimum Statutory Workers' Compensation Insurance, with Employers' Liability Insurance in the amount of \$1,000,000.00/\$2,000,000.00/\$2,000,000.00**
- ✓ **Minimum Commercial General Liability Insurance of \$1,000,000.00 each occurrence.**
- ✓ **Minimum Business Automobile Liability Insurance of \$1,000,000.00 each occurrence on all vehicles used in connection with the contract, whether owned, non-owned or hired**
- ✓ **Minimum Professional Liability Insurance of \$1,000,000.00 each occurrence.**



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
5/24/2023

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER IBTX Risk Services 32335 US Highway 281 N, Suite 1201 Bulverde TX 78163		CONTACT NAME: Jayme York PHONE (A/C, No, Ext): 214-989-7100 E-MAIL ADDRESS: service@ib-tx.com FAX (A/C, No): 210-696-8414															
INSURED Complex Contracting, Inc. dba JC Stoddard Construction Co; Complex Transportation, LLC 12445 Old O Connor Road San Antonio TX 78233		COMP/CON-09 <table border="1"> <tr> <th>INSURER(S) AFFORDING COVERAGE</th> <th>NAIC #</th> </tr> <tr> <td>INSURER A: Valley Forge Insurance Company</td> <td>20508</td> </tr> <tr> <td>INSURER B: The Continental Insurance Comp</td> <td>35289</td> </tr> <tr> <td>INSURER C: American Casualty Company of R</td> <td>20427</td> </tr> <tr> <td>INSURER D:</td> <td></td> </tr> <tr> <td>INSURER E:</td> <td></td> </tr> <tr> <td>INSURER F:</td> <td></td> </tr> </table>		INSURER(S) AFFORDING COVERAGE	NAIC #	INSURER A: Valley Forge Insurance Company	20508	INSURER B: The Continental Insurance Comp	35289	INSURER C: American Casualty Company of R	20427	INSURER D:		INSURER E:		INSURER F:	
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COVERAGES **CERTIFICATE NUMBER: 1542689783** **REVISION NUMBER:**

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY <input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR <input checked="" type="checkbox"/> Contractual Liab <input checked="" type="checkbox"/> XCU GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PROJECT <input type="checkbox"/> LOC OTHER:			6072120610	6/29/2022	6/29/2023	EACH OCCURRENCE \$ 1,000,000 DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 100,000 MED EXP (Any one person) \$ 15,000 PERSONAL & ADV INJURY \$ 1,000,000 GENERAL AGGREGATE \$ 2,000,000 PRODUCTS - COMP/OP AGG \$ 2,000,000 \$
A	<input checked="" type="checkbox"/> AUTOMOBILE LIABILITY <input checked="" type="checkbox"/> ANY AUTO <input type="checkbox"/> OWNED AUTOS ONLY <input type="checkbox"/> SCHEDULED AUTOS <input checked="" type="checkbox"/> HIRED AUTOS ONLY <input checked="" type="checkbox"/> NON-OWNED AUTOS ONLY <input type="checkbox"/> OTHER:			6072120624	6/29/2022	6/29/2023	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000 BODILY INJURY (Per person) \$ BODILY INJURY (Per accident) \$ PROPERTY DAMAGE (Per accident) \$ \$
B	<input checked="" type="checkbox"/> UMBRELLA LIAB <input checked="" type="checkbox"/> OCCUR <input type="checkbox"/> EXCESS LIAB <input type="checkbox"/> CLAIMS-MADE DED <input checked="" type="checkbox"/> RETENTION \$ 10,000			6072120641	6/29/2022	6/29/2023	EACH OCCURRENCE \$ 10,000,000 AGGREGATE \$ 10,000,000 \$
C	<input checked="" type="checkbox"/> WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under DESCRIPTION OF OPERATIONS below		N/A	6072120638	6/29/2022	6/29/2023	<input checked="" type="checkbox"/> PER STATUTE <input type="checkbox"/> OTHER E.L. EACH ACCIDENT \$ 1,000,000 E.L. DISEASE - EA EMPLOYEE \$ 1,000,000 E.L. DISEASE - POLICY LIMIT \$ 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)
The Gen Liability and Auto policies include a blanket additional insured endorsement (CNA74705 01/15, CNA75079 10/16, CNA63359 04/12) as required in a written contract with Named Insured. The Gen Liability, Auto, and Work Comp policies include a blanket automatic waiver of subrogation endorsement (CNA74705 01/15, CNA63359 04/12, WC420304B 06/14) as required in a written contract with the Named Insured. Primary Non-Contributory per attached (CNA74705 01/15, CNA63359 04/12.) Cancellation per (CNA74702 01/15, CNA68021 02/13, WC420601 01/94.) Umbrella is follow form of the Gen Liability, Auto, and Workers Comp policy subject to policy terms and conditions.
Restoration of the Historic 1937 Upshur County Courthouse
100 W. Tyler Street
Gilmer, Ttexas 77351

CERTIFICATE HOLDER Upshur County Courthouse Upshur County, Texas 100 W. Tyler Street Gilmer TX 77351 USA	CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE 